

MQCC – AUGUST 20, 2003

PRESENT: UMKC: Kathleen Schweitzberger, Carol Riley, Nancy Stancel; UMC: Norma Fair, Jessica Longaker, Wendy Fritzel, Cindy Shearrer; UMR: Maggie Trish, Mary Aycock; UMSL: David Owens; SLU: Margaret Smith, Anna Zaidman; MCO: Gary Harris, Christopher Gould

1. **Announcements:** The new UMKC Law Library director is Paul Callister. Future MQCC meetings are scheduled for Nov. 5, 2003; March 10; 2004; July 14, 2004. Ting James broke her leg and Margaret Smith is attending from SLU Law in Ting's absence.
2. **LSO/MCO Update:** MCO sent the dedupe records to OCLC. The next step is for OCLC to process them and then send back for testing. There has already been a lot of back and forth discussion and OCLC's Bob Thomas is now involved since he knows UM/MERLIN.

Dedupe questions: Can we control language in 003 field by inputting something such as "MOBIUS dedupe" or "OCLC dedupe"? Yes. (Gary) MCO can now empty review files for these records. When reloaded, will show on duplicates list broken out by site.

All MOBIUS clusters now running on AACP. No problems yet reported to MCO.

3. **OCLC/MARS update:** 1<sup>st</sup> quarter in production is now complete. The records are loaded and reports sent to the cataloging centers.. There should be fewer records in next quarter (October 2003). UMKC about MCO's decision to do quarterly reports versus our original request for monthly updates considering the size of the reports and cataloging centers are now responsible for printing. These tie up printers for hours and many libraries can't afford to have printers unavailable for other tasks for that long. MQCC will revisit this question again after second quarter when reports should be smaller. MCO can also burn a CD if requested. (Most cataloging centers accepted this offer.) How long should/will MCO store the files on their server? Christopher planned to remove when posting a new quarter. He will back up these files on CD. There are space limitations on the FTP server. Everyone agreed to keeping only 1 quarters worth of files on the server. The archival CDs will help if someone needs access to an earlier quarter.

Katrina Anderson is no longer employed at III. Sandy Westall is covering Katrina's area now.

There is still no date on when phase III will be available for MERLIN. MCO will wait to see comments on list before loading for MOBIUS clusters. Springfield-

Green is testing phase 3. (Since this meeting, release 2002, phase 3 became available and MCO will upgrade MERLIN on September 29.)

Be alert to genre headings on the Invalid Headings list. They are not really invalid. MERLIN will turn in an enhancement request in spring 2004 to IUG, asking that this be fixed so 655 and 650 are not treated as the same type of “subject heading” on the lists.

4. **Large Authority records:** LC replied “tough luck,” Libraries have to handle them internally. The III problem with these is still in software engineering. Richard Amelung had suggested a workaround to identify and ask OCLC not to send those records ever. But OCLC said it could develop a program to funnel these large records to a separate file (depending on byte size) and then libraries could review these , modify as needed and then load. Christopher was to contact OCLC to inquire as to how much this would cost to develop. Nothing more can be done until we know if we can afford.
5. **MARCIVE: No longer available via the Internet:** When a government document is no longer available via the WWW, GPO adds a note to the record indicating that it is no longer available via the WWW. MARCIVE sends out these updated records and we overlay the earlier record in MERLIN. The record still displays to the public. As with any MARCIVE overlay, multiple items are created that need to be deduped. SLU is in favor of keeping the MERLIN record with the availability note. This note is in a 500 field and now also occurring in 856 |z . It was noted that if a records is suppressed and then overlaid with availability restored, the record would still be suppressed. Can MARCIVE place the “No longer available” in |z replacing “Freely available”? CAG will ask. This would not be retro. We would have to fix as existing records as encountered. Mary Aycock will create a review file of these and then MQCC will figure out how to handle the retro. Maggie will bring this to attention of MCDAC.
6. **Electronic Resources:**

- a. TOC links: Should we keep or delete these? Some campuses like them and keep them when they show up on copy. TOC is usually available to everyone not based on ownership. MU HSL tries to keep out the TOC since they are not helpful to medical

If a local campus wanted to keep these, standard 8.2 allows creating an item for its locally owned item 8.2.5.1.3 . That way link check will still work

The decision is on hold – Maggie will send to MRSC/MCDC for them to decide since it impacts the public and there are differing opinions from the campuses.

- b. 730 usage of the qualifier “Online”. Maggie only found about a dozen so it is not really a problem.
- c. Xenu link checker: MU HSL report has already been coupled with MU Ellis report. They have no problem with this. They have worked out a workflow that they can handle.

Certain records were excluded, including NetLibrary, JSTOR, FirstSearch. MU would like to exclude Wright American fiction. We want to exclude “ok” and “timeout” from the Excel list. Also exclude ECO. None of us need the html format report. We all prefer Excel. Christopher will provide statistics for managers to all cataloging centers. He also noted the “Redirect” information is better on the html report. Can MCO provide html section of redirects only? Anna will send CAG how she is working with this section. These changes will go into effect when next list run.

- d. Wright American Fiction: Jenny sent out a message with a list of 14 titles whose links don’t work. MU had 1300 of these on the Xenu list but most were ok or timeouts. The vendor fixed the links this past weekend. There are still 2 that may not have been repaired (July 8) and will need work in MERLIN. Norma will investigate these 2 titles.

7. **Local editing of MERLIN serials records vs. overlaying updated OCLC records:** MU HSL is not in favor of overlaying – they prefer to just maintain locally in MERLIN. There are costs associated with this in that the smaller centers may not want to pay additional OCLC costs. Other centers say if there is an updated OCLC record, use it by way of overlaying or copying in information. Much of this depends on how extensive the changes are. No one is suggesting that people hold records until good copy for the close/recat occurs.

Add something to 8.1 of standards with recommendation that OCLC be consulted and used if updated copy available. Overlay is the preferred method. Then modify locally if additional information is needed (e.g., closing dates). Anna will draft.

8. **Aggregator-Neutral Records:** There is a national trend to create a separate record now for an electronic resource with separate record for print. SLU is interested in this for electronic only resource with multiple 856 fields. SLU deletes 856s that don’t apply to them. CONSER wants to collapse existing records.

OCLC started collapsing on July 1, 2003. Is there any plan for certain large sets or a method? Don’t think so.

Action: Change standard so that we will now collapse electronic only records to an aggregate as encountered. 8.2.3.2.3 will be a new section on aggregate-neutral and the current 8.2.3.2.3 will be renumbered to 8.2.3.2.4.

9. **Authority records standard. 5.0** : Accept KAS changes with a few modifications. KAS will have posted on MQCC site. She will review rest of standard for additional changes needed.

Also the question was raised again about getting these standards linked internally.. Maggie will discuss with Hardy and Lynn.

10. **Synchronization of authority and bib index rules for conference headings:** MRSC has no problem with proceeding with this change.

It is okay for the formats to mirror each other. There is no harm because these fields are not in validity tables. Maggie will send request to MCO Help Desk to update index rules.

## **11. Issues relating to various OCLC/MARS and AACP reports**

Near match reports: Cataloging centers have to pay attention to some headings that don't get flipped correctly, esp. author-title headings.

There was a request that we discontinue the removal of 4xx and 5xx in records marked for deletion as this impacts some bibs that may be missed. MQCC accepted this request. Kathleen agreed to revise the standard.

There is a problem with MOBIUS display of authorities.

Kathleen reminded everyone search portions of headings, not the full heading, as in most cases, that will help pull up all of the maintenance work associated with a heading change

Recorder at November 4 meeting: UMKC Law