

## **MQCC Meeting July 16, 2009 Minutes**

Present:

- MS&T: Maggie Trish, LaDonna Pierce
- UMKC: Carol Riley, Kathleen Schweitzberger, Nancy Stancel (left early)
- MU: Wayne Sanders, Felicity Dykas, Mary Aycock, Jessica Longaker
- UMSL: David Owens, Rebecca Moorman
- MCO: Christopher Gould, Donna Bacon, Adrienne Detwiler

### **1) Announcements:**

Kathleen, UMKC: Serials Solutions ejournal records and items are disappearing a few days after record loads. They will work with MCO on solution.

David, UMSL: We were not awarded a grant from the State Library for the purchase of Serial Set records. The grant requires that the records be added to WorldCat, and the record vendor will not allow this. David was thanked for his efforts on this.

### **2) Icons / Wayne and Felicity**

We will implement the new icons the week of August 10-14.

Discussion:

- That schedule works for MCO. III is scheduled to set up the MERLIN to MOBIUS MAT TYPE mapping on August 10. We will test it live.
- We will schedule days/time for people to do global updating so that we don't overload the system. MCO asked for the schedule so that they can monitor system impact.
- MST: prefers late in the week.
- UMKC: we can do earlier; Carol and Kathleen will probably work until 7 or 8 pm each day.
- UMSL has no preference.
- Other details (not discussed at the meeting). Hardy, LSO, has the new images. He will load blank images before we start making the changes. When most of our work is done, he will add the new images. MCO will change the MAT TYPE table. Please let your public services staff know that material type limits will be problematic during the transition.

Action items:

- MQCC: Review your assignments, determine search strategies, and create review files of records. Update records during the implementation week.
- MCO: Work with III on MERLIN to MOBIUS MAT TYPE mapping tables. Update the material type table in MERLIN.

- Wayne: Make sure MCO has the latest version of the codes and text for the MERLIN material type table.
- Wayne: Send schedule of events to MCO-help.
- LSO: Add images.
- All: Monitor transaction files when you are doing updates.
- All: Check your templates, WorldCat constant data, record load instructions, etc.
- MARCIVE: MCO will submit profile changes for all except MU Libraries; Felicity will submit changes for MU Libraries (with copy to MCO)
- Schedule of events (enhanced after the meeting):
- Wed, Aug 5: Wayne will send a message to MERLIN-L about the upcoming changes and temporary search limit chaos.
- Fri, Aug 7 or first thing Monday, August 10: Hardy, LSO, will add blank icons to WebPAC.
- Mon, Aug 10: III will complete mapping table work and MCO will notify MQCC when it is done.
- Mon, Aug 10: MCO will update material type table in MERLIN.
- Mon, Aug 10: UMKC updates records (evenings as needed).
- Tues, Aug 11: UMSL updates records.
- Wed, Aug 12: MU updates records.
- Thur, Aug 13:
- am: MU updates records
- pm: MS&T updates records
- Fri, Aug 14: Hardy: Upload new images
- Fri, Aug 14: Leftover record updating.
- Following week: Solve problems (if any)

Maintenance: We didn't discuss maintenance. We may want to do quarterly updates for a year, since it will be an adjustment getting used to the need to manually change the MAT TYPE field.

Documentation:

- <http://mulibraries.missouri.edu/staff/catalogdept/MQCC/mqcc-links.htm#icons>.
- "Codes and assignments" is up-to-date.
- "MAT TYPES and search strategies" is not up-to-date, but may be useful as in helping to formulate search strategies.

### 3) Load tables / Wayne and Kathleen

Issue: Load tables haven't been reviewed in a while and need to be updated. Fields, such as 650\_1 are not being loaded.

Action items:

- MU will review the bib load tables.
- UMKC will review the authority load tables.

- Wayne will ask MCO for a list of load tables used by MERLIN and/or available for use by MERLIN.

#### 4) Review of suppression fields (Amanda and Felicity)

Issue: Suppression rules haven't received a comprehensive review in a while.

Action item:

- Amanda and Felicity will review OPAC suppression rules for MARC fields and subfields.

#### 5) LHR holdings to WorldCat from item records

Report: David is working with MCO on this.

Action item:

- UMSL to continue work on this.

#### 6) Indexing

Decisions:

- We have the information we need; request bid.
- Declined to consider adding authority record cross-references to the keyword index.

Action items:

- Maggie: Review authority record indexing to ensure consistency with bib record indexing.
- MCO: Send answers to last couple of questions when answers are received from III.
- Felicity: Send updated request to MCO.
- MCO: Request price from III.

#### 7) Genre/Form

Issue: We need to find out what MARCIVE offers for genre/form authority records and processing.

Action item:

- Felicity will contact MARCIVE. She stopped at their booth at ALA and got the business card for the person she should contact.

Issue: Do campuses want to coordinate work on genre/form indexes and terms.

#### Discussion:

- MU has a genre/form task force. They will be developing list of terms that they will apply for different areas/disciplines. They plan to do retrospective work, also. They will use terms from established thesauri. Should we develop lists of terms together?
- Each campus may have different needs.
- Felicity reported that the MERLIN Catalog Redesign Committee is including the genre/form search under “Subjects.” In the future, as headings are added and it becomes more useful, it may be appropriate to make it more prominent.

#### Decisions:

- Campuses will determine use based on own needs.
- As with other fields, do not remove genre/form headings you do not use from MERLIN records.

#### Action item:

- Load table reviewers: Remember to review fields related to form/genre terms.

#### 8) Link checking

Issue: Link checking hasn't been done it quite a while.

Update: Phil, LSO, is working on this. He indicated, in an email to Felicity, that he should be have some test data which has the bibid inserted sometime next week.

#### Discussion:

- This is a process that was formerly done by MCO. LSO took it on when they took on some other task.
- They will not be using Xenu as MCO did.
- Phil is working on a process which will allow link checking of proxied links.
- Felicity thinks we will be able to exclude groups of URLs that don't need to be checked. (E.g., vendor supplied records.)

#### Action items:

- Felicity will keep in closer touch with Phil to make sure this remains on their radar.
- Felicity will get information on the software they are using and the advantages it has over Xenu.
- Felicity will ask each cataloging center for the URLs that they want to exclude.

#### 9) Election of MQCC chair

Proposal: Make this a one-year rather than a two-year term.

Discussion:

- Impact on the MCDAC position. The MERLIN MCDAC representative has traditionally been the MQCC chair. Felicity reported that we may have to change that. 1) The UM Library Directors are deciding who the representatives (members and alternates) to the MOBIUS committees will be. (The site coordinators have not yet heard back from them.) 2) New MOBIUS committee procedures designate two representatives from each cluster. One is the current member. The other is the alternate/member-elect. The term for a member is one-year.

Decision:

- MQCC approved the proposal to make the term for the MQCC chair one-year.

Proposal: Like other MERLIN committees, rotate the chair among campuses. The rotation will be in reverse order.

Discussion:

- This is a fair way to share the work.
- Each campus may have up to three committee members. The campus can decide who will serve as chair during their rotation.
- Interested people may be passed over with this method.
- MU has had chairs for the last two years, UMKC served for 3-4 years before that, and MS&T served before that.
- This will unfairly impact campuses with less staff.
- To lessen the impact on campuses with less staff, we can make the rotation such that they serve less often. E.g., MU, UMKC, MU, UMSL, UMKC, MU, MS&T.
- David reminded MQCC that we work by consensus, not majority rule. He said UMSL is adamantly opposed to this idea.
- MS&T volunteered that Maggie and LaDonna will serve as co-chairs for 2009/2010. They were thanked for volunteering.
- Being at an impasse, further discussion of the proposal was dropped.

Action item:

- Maggie and LaDonna, MS&T, will serve as co-chairs.

10) "MERLIN withdrawn/Discard" location in the WebPAC in call number searches

Issue: "MERLIN withdrawn/Discard" displays as one of the locations in the results of a call number search (extended display). This was submitted as a problem at some point in the past (MCO-011128). There is not a way to suppress the display of a bib location.

See: <http://laurel.lso.missouri.edu/search~/Y?searchtype=c&searcharg=Z696.u4>

Proposal: Change the display text for yb to [blank].

Discussion:

- Other possibilities include an \* or period.
- It may be confusing not to have display text listed in the list of locations.
- Hopefully, seeing the display text for other locations which start with “y” will reduce the confusion since these are all for withdrawn material.

Decision: Proposal to use display text of [blank] passed.

Action items:

- Felicity will submit a ticket to MCO and ask that the display text for yb be changed to [blank].
- Felicity will advise Maggie, MCDRSC co-chair, about the change so she can let public services know.

Proposal: Establish separate bib locations for withdrawn material each campus.

Discussion:

- David said that this will help UMSL with statistics gathering.

Decision:

- It is OK for the campuses that want a separate bib location for withdrawn material to set those up.
- Each withdrawn bib location should have [blank] as the display text

11) WorldCat records with non-Latin alphabet name headings, etc. (880 fields)

Issue: Should we retain 880 fields or not?

Discussion:

- Our standard policy is to retain all fields.
- These may be useful and able to be displayed someday.

Decision:

- Retain 880 fields. Suppress them in the WebPAC.

Action item:

- Record load and Field suppression groups should make sure MERLIN rules are set up to follow the decision.

## 12) Provider neutral records

Issue: A new PCC standard for ebooks takes effect on July 17. The new standard is for ebook records to be provider neutral. I.e., in WorldCat, records will not include vendor specific information. There will be one record for a book issued by Netlibrary, ebrary, etc. What impact will this have on MERLIN.

Final report: <http://www.loc.gov/catdir/pcc/bibco/PN-Final-Report.pdf>

Discussion:

- We will continue to have duplicate records, because of vendor record loads.
- Felicity reported on a session at ALA. OCLC will begin “neutralizing records” after July 17. That is, they will begin removing vendor specific 7xx fields, notes, etc. They will not immediately resolve duplicate records and you shouldn’t report them. The standard means that you should not add vendor-specific fields except in limited instance. The standards apply to locally digitized materials and digital reproductions, too. (This is an expansion of what Felicity said at the meeting.)
- Issues for MQCC for WorldCat records: Do we want to allow vendor-specific fields in MERLIN? Should we require the use of |5 on those fields so that it is clear which cataloging center has added the local field? Do we want to “neutralize” records?
- Some indicated that their campuses find the vendor specific fields useful.
- UMKC uses a macro to add |5.
- OCLC will be merging series authority records, too.

Decisions:

- Vendor-specific fields will be allowed in MERLIN.
- The current standard not to remove fields from records others are on without discussing it with the other cataloging center(s) remains.
- Cataloging centers may choose to add a |5 to identify ownership of a local field. (Optional)
- We will figure out what to do with redundant and/or non-neutral series authority records at another time – after OCLC and/or PCC makes their plans clear.

## 13) Authority record 781 fields that cause redirects in the WebPAC

Example: Subject search for Ontario includes the following:

Ontario -- Equivalent Heading Ontario

Follow the link “Ontario” and the result is: Proxy Error The proxy server received an invalid response from an upstream server. The proxy server could not handle the request GET /search~S8/z. Reason: Error reading from remote server Decisions:

- Turn off the redirect after MQCC members confirm the decision with their public services.
- Let Felicity know by July 24 whether or not the decision is confirmed. She will summarize the results and submit a ticket to MCO.

14) Proposal: Add BCODE3 as the last field in the brief bib display in Millennium for the Cataloging Module

Discussion:

- It will be useful to be able to see if the record is suppressed or BCODE3=e.
- The display is getting cluttered.
- This should display in red.

Decision:

- Approved.

Action item:

- Felicity will submit a ticket to MCO and ask that it be displayed in red if possible.

15) MOBIUS Authority Task Force

Update: Christopher, MCO, reported that the task force will be reconstituted via approval by the MOBIUS Executive Council. MCO has have asked the MCDAC Chair to submit a request to the Executive Committee to form the task force. The old subcommittee was outside the bounds of the new advisory committee rules and is being re-formed under the new rules. It is expected that the current members of the task force will be appointed to the new task force.

16) RDA Implementation.

Issue: We want to be ready!

Discussion:

- Felicity reported on what she heard at ALA (Big Heads of TS meeting with report by Beecher Wiggins of LC)
  - Nov.-Dec. 2009: The final online version of RDA will be released
  - Jan-March 2010: The US national libraries (LC, NLM, NAL) and other testers (about 23 total) will learn RDA



- April-June 2010: Testing. The testers will catalog material using AACR2 and RDA
- July-September 2010: Assessment. The national libraries will assess the cost of using RDA, the ease of use, the resultant bibliographic data, etc., and decide IF they are going to implement it.
- IF they decide to implement RDA, training material will need to be developed, we'll all have to get trained, WorldCat and ILS systems, etc., will need to be upgraded to accommodate the new MARC fields, etc.
- Implementation looks pretty far down the road.
- See the MARC standards page for what the MARC proposals related to RDA:
- You'll see that some of the proposals mention RDA.
- Proposals: <http://www.loc.gov/marc/marbi/list-p.html>.
- Discussion papers: <http://www.loc.gov/marc/marbi/list-dp.html>

## 17) Other

Our minutes are no longer available on the MCO web site. MCO reported that they are waiting to hear from the UM Directors as to how MERIN committee should be treated on the MCO Web site. They will meet on July 29.

Someone heard that data that had been on the MCO web site was lost. MCO reported that the server that housed the old web site died, but no data was lost.

### Action items:

- Members should pass on concerns to their library director(s).

We can post minutes to the MQCC standards web site. This was not deemed of immediate need until we hear what the UM Library Directors decide.

Telepresence Rooms: Wayne mentioned that the new Telepresence Rooms will offer another option for meetings. MU's room is ready. UMKC's is being tested. MS&T's is ready.

Wayne and Felicity were thanked for serving as co-chairs for the last two years. Wayne said "Farewell" as he is rotating off the committee.

Submitted by: Felicity Dykas (July 17, 2009)