

MERLIN Quality Control Committee
Minutes from meeting of February 14, 2001

PRESENT: Darcy Jones (MU Law), Wendy Fritzel (MU HSL), Nancy Stancel (UMKC Law), Carol Riley (UMKC), Kathleen Schweitzberger (UMKC), David Owens (UMSL), Ting James (SLU-Law), Gary Harris (MCO), Patrick McCarthy (SLU-Pius), Anna Zaidman (SLU-Pius), Richard Amelung (SLU-Law), Tim Keel (UMR), Maggie Trish (UMR), Christopher Gould (MCO), Norma Fair (MU Ellis), Alla Barabtarlo (MU Ellis), Guest: Debbie Strodtman (MU HSL practicum student)

1. Announcements:

- R. Amelung will no longer be attending MQCC meetings. Ting James will now be the SLU-Law representative for MQCC.
- K. Schweitzberger is the 2001 functional expert for database maintenance and authorities enhancements to IUG. If you have any enhancements suggestions, please forward them to Kathleen.

2. Minutes from October 11, 2000 meeting:

- No additions or corrections. W. Fritzel will send final version to LSO to be posted to the web.

3. Report of the 12/8/2000 MCDAC Meeting:

N. Fair:

- MCDAC approved the Draft Policy on Authority Control, with amendments to reflect that vendor authority maintenance will occur quarterly rather than monthly.
- Since Advanced Keyword Search is re-available, the Bridges Cluster withdrew its suggested indexing changes for MOBIUS Union Catalog. MCDAC discussed the inclusion of 533 subfield |c, Agency Responsible for Reproduction, in MOBIUS Advanced Search, but the decision was postponed until the April meeting.

Post-12/8/2000 MCDAC activities:

- Advanced Searching and Re-indexing Issues for MOBIUS. In mid-January, III notified MCO that it would like to bring up the new MOBIUS clusters on Advanced Keyword when they go live. In order to do that, re-indexing must first be done on the MOBIUS level before Advanced Keyword Searching can be implemented on the cluster level, and a decision regarding the indexing of 533 |c needed to be made before April. In late January, MCDAC members had an e-mail vote on the indexing of 533 |c, and the vote was 6 No, 4 Yes, and 1 abstention (the abstention was from Merlin). As MCDAC was not able to achieve consensus on this issue, the committee was asked to explain why they voted the way they did to try to reach consensus among the group. If consensus is not reached, the issue will go to the MOBIUS executive committee.
- K. Schweitzberger said that M. Golden had spoken with her about the re-indexing, and she said that she felt there should be uniformity regarding the 260 |b (which is currently indexed in MERLIN) and the 533 |c. R. Amelung also received a call from Michael the afternoon of the vote, and Richard said it would make sense if both the 260 |b and the 533 |c were indexed. But, from a practical point of view, it wasn't really that important for both to be indexed, because it's unlikely many patrons will need information from the 533 |c. Since Merlin had already decided last year what fields to index, which were approved by MRSC, and since the 533 |c not being indexed in MERLIN would not affect MOBIUS, there shouldn't be a problem if MOBIUS would like to have it indexed.
- After much discussion, MQCC decided that indexing 533 |c would not adversely affect response time, and may be a useful search for some users. N. Fair will send a message to M. Golden asking him to change the MERLIN vote to Yes after consulting MRSC regarding the vote change.
- N. Fair will forward all MCDAC communications regarding this issue to MQCC, and will also forward future MCDAC minutes and communications to MQCC.

4. LSO Update:

C. Gould:

- Reported that he was still waiting for Kurt Kopp to insert the MU and SLU prefix to the 001 in order to load the American Antiquarian Society records.
- P. McCarthy reported that MU's micro-opaques from the AAS had already been loaded, but that SLU-Pius was still waiting for their microfiche to be loaded.
- C. Gould and G. Harris will discuss this load with Kurt.
- A. Barabtarlo had found several duplicates among the Early English Books and Early American Imprints records purchased from OCLC. C. Gould ran a list containing 1664 duplicates, triplicates, and other multiple records in these collections. OCLC had provided multiple updates to records in our files, and these were loaded to insert instead of overlay.
- R. Amelung suggested that A. Barabtarlo should contact OCLC about these records, and ask for them to be backed out of the system and for OCLC to reload them.

5. Linkbot Reports:

- N. Fair reported that A. Verbrugge ran the Linkbot reports for each library center
- Action Item: N. Fair will send a message to LSO asking Linkbot to be put on the Routine Operations List.
- A. Verbrugge runs the list on records where 856 |u is not equal to blank and 074 equals blank.

6. Approval for SLU Law major bibliographic load:

- R. Amelung requested approval for a major bibliographic load of The Native Americans Reference Collection issued by UPA.
- MQCC approved this load.

7. Revision to Standard 10.1.2.2:

- N. Fair will send a request to LSO Help to add Itype, Status, and Agency Code under Item Characteristics definitions in the 10.1.2.2 standard.
- K. Schweitzberger reminded everyone that the 949 |h Agency code should be added to their templates, default items, and OCLC constant data records.

8. Marcive Update:

- At UMKC's request, C. Gould requested that Marcive supply a set of full cataloging records that overlaid shipping list records. This report should be ready for UMKC's review at the beginning of the next week.
- Once everyone submits their test approval forms, we will be able to go in production status. LSO will receive a file of shipping list records every week and full cataloging records every month.
- C. Gould will run review files of all Marcive records that insert to be reviewed by the cataloging centers in order to check for full cataloging records that do not have items attached. He will create a new load template where bib loc is zzzzm and bcode3 equals n to suppress these records.
- After the Marcive service begins, there will be an overlap of a month or two between the OCLC and Marcive services to ensure all govdoc records are handled correctly.

9. Authority Maintenance:

- C. Gould distributed a Status Report of the WLN Authority Cleanup Project. Almost all cataloging centers had resolved their respective share of the duplicate authority records. Both SLU-Law and SLU-Pius reported their shares would be finished shortly.
- C. Gould requested that MQCC decide what should be done with remaining WLN Backfile2 Review Files. UMKC will resolve 155 > MCOCAG 001204 WLN BF2 Replacement Blinds, 222 > MCOCAG 001208 WLN BF2 LC4LOCAL Subjects, and 224 > MCOCAG 001208 WLN BF2 LC4LOCAL Titles. SLU-Law will resolve

223 > MCOCAG 001208 WLN BF2 LC4LOCAL Names. C. Gould will empty review files 44, 59, 151, and 160 and they were all dup. files resolved by the cataloging centers. C. Gould will copy out the records in review files 216 > MCOCAG 001208 WLN BF2 LC4LC Names and 219 > MCOCAG 001208 WLN BF2 LC4LC Subjects, and delete these records.

- Remaining Steps in the Authority Cleanup Project: C. Gould will copy out the WLN Name and LCSH Authority records to an external file; tell Ineke at III to modify the existing load tables so ACODE1 and ASUPPRESS are protected from overlay; tell III to turn on AACCP; reload the copied-out records to overlay on the 010 |a. C. Gould will then load the Significant Changes WLN provided for Backfiles 1 and 2 to overlay on 010 |a; reload the LC Name and Subject replacement files to overlay 010 |a, and then begin Backfile 3. C. Gould will append these steps to the Status Report of the WLN Authority Cleanup Project and send a revised report to MQCC.

10. Blind References: To be discussed at next meeting.

11. 246 Field - follow-up discussion from the Oct. meeting: To be discussed at next meeting.

12. Standard 8.2.4.2: To be discussed at next meeting.

13. Consortial E-resource packages: review of cataloging status:

- N. Fair reported that she received a message from MCDC regarding the cataloging status of consortial e-resource packages. Of the packages listed in this message, packages with a single * were of the most concern to MCDC, as they were specially selected for full-text content, and second-tier packages were designated with two **.
- It was determined that the extent of the cataloging varied by package, as some were originally licensed to individual institutions and only recently became MERLIN purchases. There is no master list for packages that have been cataloged by each individual institution license.
- Terry Austin (MCO) will ask OCLC to provide ECO-PSP reports sorted for each cataloging center.
- A. Zaidman requested that Axie and Terry send us updates when titles are added or deleted from these e-resource packages.
- P. McCarthy suggested we ask for cataloging records for these packages when we initially negotiate these contracts.
- N. Fair will send a message to MCDC requesting that they:
 - reorganize the licensed packages for cataloging priority
 - notify MQCC of newly acquired packages and titles added or deleted from current packages
 - indicate who has the license to each package (i.e. MERLIN, MORENET, an individual institution, etc.) as well as whether access is tied to a print subscription
 - provide MQCC the URL for the package that will allow catalogers to link to the individual titles in the package
 - consider obtaining cataloging records as part of the license when negotiating the e-resource packages

14. Review distribution of authority maintenance reports: Discussed in the October 2000 meeting.

15. Resolution of Subject Heading Splits (Standard 5.3.1.5): Postponed.

16. MARC tag 843 in checkin records: No longer an issue.

17. MQCC Charge Draft:

- N. Fair reported that she will work on this draft and will send it out to MQCC members before submitting to the Merlin Directors. If anyone has suggestions for items to include in the Charge, please forward them to N. Fair.