

MQCC/MASCC joint meeting minutes
May 26, 2005

Attendees:

Margaret Smith, Jan Herweg, Ting James, Anna Zaidman, Jean Parker, Karen Darling,
Bette Stuart, Alice Allen, Felicity Dykas, Norma Fair, Jessica Longaker, Needra Jackson,
Rich Rexroat, Brenda Dingley, Kathleen Schwartzberg, Carol Riley, Patrick M. Bickers,
Buddy Pennington, Sandra Berman, Glenn Higley, David Owens, Rebecca Moorman,
Renee Crandall-Witte, Joyce Edinger, Maggie Trish, Becky Merrell, Mark Wahrenbrock, Fran Stumpf, Gary Harris, Christopher Gould, Janine Gordon

Karen Darling (Chair of MASCC) called the meeting to order at 10:00am

Attendees from each campus introduced themselves.

Updates from Gary Harris: MCO office is moving to MoreNET building across the street this summer. However, the server will stay at the same place. Kurt Kopp and his staff may move to Ellis library 4th floor or to Clark Hall. Congratulations also to Gary being a new grandpa.

Other announcements: Brenda (UMKC): UMKC has a new director, Sharon Bostick, who will start on June 6th. The former interim director Joan FitzPatrick Dean will be in Ireland during the summer. Maggie (UMR): Andy, in Iraq, has no word when he will come back to the library. Norma (UMC): UMC has a new electronic resources cataloger, Felicity Dykas, who used to work for UMKC.

Discussion on loads of vendor records (led by Kathleen, Chair of MQCC):

SLU is asking for permission to load Serials Solutions' records. Kathleen has questions concerning the loading profile. She and Richard Amelung had email communications on this issue. Richard had answered some of her questions via email. UMKC is interested in Serials Solutions, but money may be an issue. UMR has to put in an RFP. UMSL is ready to buy Serials Solutions. UMC is currently writing an RFP for an open url resolver and A-Z list so they do not know which vendor they will be using. Karen says UMC is participating in a pilot project by OCLC/TDNet adding holdings to OCLC WorldCat for e-serials. The pilot project which will start in late June will allow participating libraries to set holdings for licensed digital content in OCLC WorldCat automatically, without increasing library workloads. Kathleen questions if different campuses using different vendors may result in duplicate records in Merlin. UMKC wonders if OCLC will use Serials Solutions in the future. Maggie said Serials Solutions can resolve the duplicates for the campuses using their products. Kathleen also has concerns that if we all purchase separately, would there be 4-5 monthly loads? This concern is resolved since Serials Solutions can do the batch load. There is no solution to resolve duplicates from different vendors at this time. Jean from SLU-Pius points out that SLU has submitted Serials Solutions loading profile for group discussion only at this time. The profile wants Serials Solutions to keep OCLC # in 035

field and insert Serials Solutions # in 001 field. The discussion now has changed to aggregator records. There are some discussions around 710 field. Norma pointed out that our latest standards on e-resources decided not to maintain 710's. Gary says loading is not a problem. MCO can do what we ask them to do.

Discussion of MARC holdings records (led by Karen Darling, Chair of MASCC):

Becky (UMR) has asked how it was going to work. Current LIB HAS will stay as they are in the 866 field until specifically edited. We are using free text right now, however in Millennium Serials, we may want to change all the LIB HAS on the check-in records. There was general discussion on this topic. 853 is the pattern and 863 is the actual holdings. Mark from MCO is not sure that Global Updates can convert current holding statements to MARC format. Once you use Millennium Serials to check-in a title, you can not go back to character based Merlin to edit the same title. Mark showed some examples of how the holdings would display. There was discussion on when to start using Millennium Serials. Karen (UMC) wondered what kind of group rule we should have for converting the statements. Jean (SLU) said they will convert the statements as they bind the current issues. Karen said their goal is to use the new statements for any new title. Our general agreement is that we will all try to convert as we go, but we will not require it. Older ceased or not currently received titles are likely never to be converted. Brenda (UMKC) asked when III 2005 enhancement will be released. MCO thinks it usually is sometime in June, but doesn't know the schedule and also the date for update may be affected by MCO's move this summer. This release is important to the Acquisitions staff because it will remove some of the acquisitions functions in the character based version. In the 2005 enhanced version, the order records will be automatically transferred from character based to Millennium.

David (UMSL) has questions about 86X display link break. Action item: change default to "No, No" in the 86X display.

Rolla, UMKC, UMSL have planned the training in St. Louis for Millennium Serials before June 30th. Jean wants Mark (MCO) to put SLU training on the calendar as soon as possible.

PromptCat loading (led by Karen Darling):

There were some discussions on this topic via emails before the meeting. As a result, UMC's PromptCat loads have been changed from overlaying to insert. However, there is still an unresolved issue with false OCLC numbers supplied by YBP in a 001 field in their brief records that match on existing OCLC record numbers and create duplicates in MERLIN. Jean (SLU) and Brenda (UMKC) suggested that one way to avoid these duplicates is to ask YBP to insert an alpha-prefix (YBP, for example) preceding numbers in a 001 field to make them unique. Karen (UMC) promised to discuss this option with their YBP representative and will report to both MASCC and MQCC.

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There was discussion regarding Millennium Serials and Millennium Acquisitions. Some changes were made to the order of indexes in MILSER and MILACQ. Karen Darling will send a request to MCO to have the changes made. The following changes will be requested:

For MILSER the order of indexes we would like is:

- exact title
- standard no.
- journal title
- title
- author
- OCLC number
- gov docs
- etc.

For the MILSER fields we would like to display in the brief bib record on a summary screen are:

- author
- title
- imprint
- standard no.
- check in loc
- internal note
- public note

For MILACQ the order of indexes we would like is:

- exact title
- author
- standard no.
- OCLC number
- gov docs
- etc

For MILACQ the fields we would like to display in the brief bib on a summary screen are:

- author
- title
- imprint
- standard no.

- 830, absent that 440, absent that 490 (What we really want is the authoritative series field if we can get it. If III can not set the display to choose the correct field, we will forgo having series display in the brief display)
- order loc
- internal note

No change will be requested to the fields that currently display in the summary display for MILSER checkins. Those fields are:

- record number
- location
- identity
- status
- frequency

No change will be requested to the fields that currently display in the summary display for MILACQ orders. Those fields are:

- record number
- location
- code 4
- fund
- status
- vendor
- identity

A vote was taken to elect a new chair. Becky Merrell was elected to serve as chair.