

MERLIN Quality Cataloging Committee Meeting

- Date: March 11, 2009
- Time: 1:00 PM - 3:30 PM
- Location: Adobe Connect

Attending: UMKC: Kathleen Schweitzberger, Carol Riley; MU: Felicity Dykas, Wayne Sanders, Ann Riley; MST: Maggie Trish, LaDonna Pierce; UMSL: David Owens, Rebecca Moorman, Renee Crandall-Witte ; MCO: Scott Peterson; MU Law: Jessica Longaker

Agenda

1. Approve minutes of Oct. 19, 2008 meeting

Changes need to be made #11 per UMKC - follow OCLC & not add 007. Send any other changes to Jessica. Change item 24. Abbreviations: MQCC does not want abbreviations in bib records spelled out as it would go against national standards and require too much manpower to maintain.

2. Announcements

UMKC received OCLC "enhancement" status for sound recordings in February 2009. The copy item record functionality in Millennium is working correctly now.

3. Icons 2009

Implementation : Should we begin using new code March 23, 2009? Before we can implement we need to decide or find out:

- frequency of updating 007
 - online
 - microform
 - video
 - sound
- mapping via load tables
- schedule for making changes during spring break - MS&T get patron load day?
- need to assign new codes - to allow grouping

We will need review files and thus we need to announce this to all MERLIN as high priority. In addition to mapping, we need to provide information on how to use new codes in 949 field for loading. Are any changes to profiles for e-resource loads needed? (Yes, Serials Solutions for UMKC and UMSL). Please send revised search strategies to Wayne (make sure distinctive searched for material) and these will be posted.

The committee plans to do this during Spring Break March 21-27. Each campus will have a day that week to make changes to records in assigned areas. Carol asked for more than 1 day - too much to do for only one day. Rolla's assignment is the day of patron loads and can't be done until LSO is done with that work. MCO suggests we batch these in files of 5,000 to 10,000 at a time and that we rapid update only one file at a time. If we or they notice the transaction file is at 60% MCO will do a daily backup. Felicity suggested that maybe we rethink the days assigned to each cataloging center based on priorities for improved icons and limits. UMKC suggested a high priority for sound recordings, e-resources, and scores. UMKC volunteered to prioritize list and send out new days to everyone. Wayne will send out III mattype overlay

codes. Remember the values in the table currently for III mattype may not be the actual values used once we hear back from MCDRSC.

Action: need to update BIB templates; OCLC constant data records with 949 information

4. OCLC Expert Community Experiment

Are libraries participating in OCLC's experiment? MU HSL changes CIP, leaves core 4 & I alone unless wrong. They are NOT adding ToC to WorldCat. UMKC reported that only a small group of staff are actually participating in the experiment. Those not participating can forward cataloging copy that is a candidate for the experiment.

5. Link checking2009

Phil @LSO is working on link checking for the MERLIN libraries using a product other than Xenu. Authenticated/proxied links are to be included. Phil needs to develop search strategies for each campus based on what materials should be excluded. It was decided that each campus (cataloging center?) will get a broken/problem link list rather than trying to parse 1 aggregated list for all of us.

Action: Send Phil Redmon what links or sets to exclude from checking.

6. Backstage2009

Series : flipping 440s? For sure do not want to collapse. Scott noted that Backstage may have custom options for this field.

Genre headings: we will need a new report for genre headings when the new index is turned on. Scott (MCO) will check if there is any additional cost for a new headings report.

What questions we have related to Backstage: Carol reported that we are still seeing periods at the end of 246 fields.

Action: Scott will check on adding a new headings report for genre/form and any associated costs.

Felicity will open a ticket with MCO about the 440 fields.

7. Table of Contents Service

Came up while reviewing last review file search strategy: Add to search strategy used in pulling records: bcode3=- [hyphen]

ACTION: Felicity will email Terry Austin re schedule to see if this is on the schedule for FY2009 and if not have LSO let Public/User Services people know.

8. Synonym feature in Millennium

- need to find out if there is a limit to number of terms
- decide what we'd include: variant spellings

Is there any default list? See p. 101837 of III manual. Who will add/maintain this list? Who will decide to enter synonyms? Is there a limit to #/pairs? ILS coordinators is discussing this as well.

ACTION: Felicity will send our questions and comments to Coordinators, including how it would handle “ i.e. and sic” in records with alternatives already provided by the cataloger.

9. Implementation of Genre and Form headings

1. Collaborate on headings we use
2. Authority records
3. 655 from others (in WorldCat records)

Should we try to coordinate usage of headings between campuses? MU has a task force to talk to selectors to see what useful to users. MU HSL noted that its public services staff prefers string not split into 650 v 655 and thus we should follow NLM policy; UMKC agrees. How to make useful headings - lists? Add to local authority file? Campuses build own pages to help? There is also an issue of materials already cataloged in MERLIN that don't have them from the past cataloging.

Action: any valid LC/MeSH heading can be used as a 655 (genre/form). The existing genre headings for comics and electronic resources can be used. UMKC's video/dvd headings are allowed. All other local or other thesauri need to be presented to MQCC.

10. New Indexes

1. Review what we have / What can we combine
2. Plans for moving 69x to 79x

New 79x fields are setup but will not indexed until new indexes setup. Please do not use them until the indexes are set up. We want these indexed at the beginning rather than having to manually index them.

Plans to move 69x to 79x? 690 would still be used for local subject headings. But libraries should review other things they may have put in a 690 field that isn't a subject or in other added access points that are local added entries.

11. OCLC Load tables

The following fields are being carried over from OCLC when using the standard OCLC Export load table. All indicators and subfields are being carried over except where noted.

- 001-010
- 013
- 019 (subfield a)
- 020-028
- 030
- 032-050
- 060
- 069-070
- 074
- 082
- 086
- 088
- 090-096 (subfield a)
- 098 17 (subfield a)
- 098 22 (subfield a)
- 099 (subfield a)
- 100-111 (all subfields except w)
- 130 (all subfields except w)
- 210-214

- 222
- 240 (all subfields except w)
- 241-243
- 245-247
- 250
- 254-257
- 260-261
- 262 (subfields a, b, d)
- 262 (subfields c, e) (separate tag)
- 264-265
- 270
- 300-399
- 400-489 (all subfields except w)
- 490 0 (all subfields except w)
- 490 1 (all subfields except w)
- 500-508
- 510-599
- 600-651 (2nd indicator 0-8) (all subfields except w)
- 653-654 (all subfields except w)
- 655 (2nd indicator 0, 2, 7) (all subfields except w)
- 656-658 (all subfields except w)
- 659
- 690-691 (all subfields except w)
- 700-711 (all subfields except w)
- 730-740 (all subfields except w)
- 752-755
- 760-777
- 780
- 785
- 787
- 800-811 (all subfields except w)
- 830 (all subfields except w)
- 840 (all subfields except w)
- 841-878
- 880
- 891
- 920
- 936
- 948
- 952
- 962
- 970

Wayne noticed one day that when he overlaid an existing record, that the 660 x6 didn't come through from the OCLC export. Not that this is an emergency, but found it odd as we're not supposed to remove foreign language subject headings per MQCC standards. Now that Wayne wrote how this all came about and looked at the load table, it looks as though the 650 _6 & 600 16 fields should have come over on OCLC# 225876242. So what is happening?

Kathleen was not sure about the fields coded with 1st and 2nd indicator 16. Wayne looked at the load table and it looks like we left them out. See table above.

ACTION: Kathleen and Wayne will do further review of our load tables and return to MQCC with suggested revisions.

12. MERLIN fields: webpub def file

Amanda graciously volunteered to assist Felicity.

13. Other

Start campaigning for MQCC chair!

For withdrawals, UMKC uses "w" when everything withdrawn on a bib

Felicity says this is a low priority but she would like it kept on our discussion list: Why are local call numbers in item records in 090 and not 099?

Updates

1. Local holdings to WorldCat, from Item Record

David provided an update. MERLIN needs MCO to setup (set up what?) for us and UMSL will test. He sent e-mail to Christopher @ MCO to be forwarded to someone else [not sure whom]

2. ERM - UMKC

UMKC is close to having LSO place mock-ups on the training or test server and UMKC hopes to go live in the summer 2009.

3. ExLibris MS&T

MST is populating its ERM with usage data, etc. FTP & test files for bib records - load table ready with MCO. Slightly behind, but who isn't

4. MERLIN Redesign - Update

New bib. display currently being worked on:

Tabs: holdings, full bib, searchable fields

2nd draft ready in 2 weeks. Hoping to implement changes in August 2009.

MCO may be taking back webpac work that was delegated to clusters

Next: Search results pages & FAQs

5. State grant for Serial Set MARC records

David had several conversations with Carl Wingo and the State Library. The hang up with the application is the grant requirement to convert records to OCLC, but since we purchased from Readex, Readex doesn't

want to do that. Our records would be available through WorldCat Local, therefore could do it. Then Carl found that records would not be on WorldCat db, therefore not considered. The UM Directors sent Carl an e-mail asking it to waive requirement for a number of reasons. This will be discussed further at the next UM Libraries Directories meeting. MQCC members might consider e-mailing State Library contacts in support of this project.

6. MQCC meetings

There was a reminder that MQCC meetings should be posted on the MERLIN meeting calendar on the MCO website.