

ILS Coordinators Meeting  
LSO, Columbia  
3/26/97

## Minutes

Present: Nancy Stancel(UMKC-Law), Janet McKinney(UMKC-Law), Vianne Sha(UMC-Law), John Huang(SLU-Pius), Richard Amelung(SLU-Law), Brenda Dingley(UMKC), Robin Kespohl(UMC), Gary Harris(LSO), George Rickerson(LSO), Janet Jackson(LSO), Amy Arnott(UMSL), Dean Schmidt(LSO), Bob Heyer-Gray(UMR).

Please post any and all corrections to the list.

---

### 1. LSO Reports

#### -Sort By Volume Number

Gary has been working with Rob Hawks at III to get this functioning. III says it's ready to run. Gary reports that since the menu option to sort by volume number has been added, the option to update bib & loc (something we need to be able to perform) has been removed. Gary will give us an update when/if this is resolved. The daily rearrange is still being run.

#### -UMR Autographics

248 test records have been loaded without holdings and suppressed from public display. A review file has been created (Review File #101, entitled AUTOGRAPHIC test records) so that we may take a look at them. George says they shouldn't require an extensive going over, but that we might be looking for MARC anomalies. We are still waiting for corrected records from Autographics, since this test batch had some duplicate 1xx fields and each record contained an 099 call # field. We should let either George or Vivian know if we find problems with the records. There currently is no timeline for an actual load of records, in any case, it will not be this fiscal year.

#### -SLU Gap Tapes

The tapes are in Vivian's office, Kurt will split Law, Pius and Parks. There are 105,000 bibliographic and 18,000 authority records to be loaded. Brenda asked whether it might be possible to avoid having SLU load records attach to UMKC brief bib records. Looks like an unavoidable problem.

#### -WebPac Scoping

Scoping still a problem. SLU-HSC still not scoping properly. III thinks that it is perhaps the length of the URL that is causing the problem. The problem has been turned over to programming at III.

#### -Barcode Validation

Tom Jacobson says III is ready to turn on barcode validation. George will notify via e-mail when it's turned on. SLU patron barcodes still have pattern recognition problems. SLU has already been dealing and working around the pattern recognition problem.

#### -Loads

MU recon load ready and probably the next to be done after the SLU Gap load. No good news for the GPO load. We do not have a usable load profile, nor do we have a load profile that III is willing to modify. It appears another load profile needs to be purchased. George will look into expediting.

#### -930s

The rest of the 930s will be loaded after the MU recon load. The reason for the delay in loading is a lack of inactive checkin records. More inactive checkins have been purchased, which should be enough for the remaining 930 loads.

### 5. Management of active/inactive checkin records

#### A. Active

UMKC-Law has no available active checkin records. They believe they will require 5000 more. The original allocation of 51,000 active checkin records was as follows:

24,000 MU  
3,000 MU-Law  
8,000 UMKC  
3,000 UMKC-Law  
6,000 UMR  
7,000 UMSL

SLU purchased 24,000 separately.

Each active checkin record costs \$1.00. George proposed to the Library Directors that if the purchase of checkin records is to be funded through LSO that standards will be needed for how they are to be used. An alternative plan would allow each unit to purchase its own checkin records.

There is still concern about how and when checkins would be used in the latter scenario. The Directors opted to have active checkins funded by LSO and asked that the Coordinators draft a standard. Brenda suggested that MASCC be given the charge for writing the standards with the input of MRSC as well due to some of the potential public service issues. George agreed draft the issues/concerns with regards to active checkins for MASCC.

Brenda will add this to 4/2 MASCC agenda and MASCC will work on drafting a standard. The standard will then be run past MILSCC. Robin made an offer UMKC-Law couldn't refuse...a temporary reallocation of checkins from MU to UMKC-Law. George said he would ask III whether a reallocation were possible and if so how easily.

#### B. Inactive

Norma and Robin have been charged with writing a standard for inactive checkins. There is a union scope problem that will need to be settled...

If one unit decides not use a checkin, when a user is scoped to all locations, the library that chose not to use a checkin will not have their holdings displayed. The problem of inactive checkins will be added to the MASCC list of issues and they will work with Robin & Norma in writing a standard. Janet said she will call III about a Release 11 Enhancement that will allow libraries to display their holdings fields as separate fields as a potential answer to this problem.

### 3. Cataloging Workstation Report

Gary distributed an evaluation, listing strengths and limitations, of the catalogers workstation. Highlights include: a price tag of \$11,500 for a site license, easy transfer/attaching of records, windows printing not III printing and the ability to edit spine labels. The catalogers workstation is not under consideration for this fiscal year. We do have the option of a 30 day trial of the workstation. Everbody gave their thumbs up for the purchase of the workstation.

Related catalogers' notes: Paperwork has been sent ot OCLC for the uploading of records from MERLIN to OCLC. During interactive loading duplicate records are still appearing. Perhaps a problem with the Bib and/or Bib/Order loader?

### 3. Outstanding Problems List for the LSO Web Page

Richard's Introduction to the "Outstanding Issues" and Robin's draft memo to the Committee Charis were accepted with only minor wording changes.

Gary will post a preliminary problem list to the LSO Web site.  
[Click on the big button labelled ISSUES]

### 4. Enhancement Process

It was agreed that the enhancement process discussed at the last ILS Coordinators meeting would begin next year. SLU-Law, UMKC, UMKC-Law and UMC-Law each have separate IUG memberships.

The Enhancement Process (Thanks to Robin who was willing to share her notes!):

MERLIN Enhancement process: Top 2 enhancements from each Committee bo be submitted to Coordinators by March 15, 1998. No process has been established for this year. Urgent requests will be considered by Coordinators if submitted by Committees.

IUG Enhancement process:

LSO to send to each Library the IUG enhancement document, as soon as received. Libraries with their own membership are to notify list when their copy comes in case their is a problem with LSO receipt of documents.

Libraries with separate IUG membership to vote as instructed (top 5 in each module)

Each library (including libraries with sep membership) to submit to RK by May 2nd, ranked from 1-15, entire list. Discussion at each library, not ILS Committees because of time constraints.

RK will combine the votes and top 5 in each module will be sent to LSO for submission to IUG by May 9th.

## 6. IUG Reports

Gary, Janet, Bob, John, Richard, Robin, Brenda, Vianne all gave brief summaries of what was gained at the IUG meeting in Oakland.

Next Meeting scheduled for 4/16. (Possibly 4/17)

Meeting broke early so that everyone could attend Dean's farewell bash.

Hochachtungsvoll,

Bob Heyer-Gray