

# **MOBIUS Catalog Design Advisory Committee (MCDAC)**

## **MINUTES**

*Friday, July 13, 2001*

Meeting chaired by: Karen Letarte, (SWAN — Southwest Missouri State University)

Minutes: Michael Golden (MERLIN --- UMKC)

### **Attendees:**

Jim Dutton, MOBIUS  
Robin Kespohl, MOBIUS  
Gary Harris, MOBIUS  
Hardy Pottinger, MOBIUS  
Joy Dodson, QUEST  
Karen Fiegenbaum, WILO  
Pat Teter, LANCE  
Michael Golden, MERLIN  
Karen Letarte, SWAN  
Michelle Turvey, SWAN  
Pat Logsdon, WASHINGTON UNIVERSITY  
Cathy Roeder, GALAHAD  
David Glick, GALAHAD guest  
Inas El-Sayed, ARTHUR  
Carol Bennett, ARCHWAY  
Fran Stumpf, ARCHWAY  
Denise Pakala, BRIDGES  
Cathy Palmer, Northwest

### **1. Introductions (including new appointees)**

**The new MCDAC appointees are as follows:**

**Karen Fiegenbaum of Avila College is the new WILO representative, replacing Ted Ostaszewski.**

**Nancy Stancel of UMKC is the new MERLIN alternate.**

**Michelle Turvey of SMSU is the new SWAN rep, replacing Karen Lartarte.**

**Phyllis Holzenberg of Drury University will be the new SWAN alternate.**

**Fran Stumpf is the new Archway rep and Carol Bennett the new alternate.**

### **2. MOBIUS Update (MCO)**

**BRIDGES began circulation June 26<sup>th</sup>, will join INN-Reach Sept. 26<sup>th</sup>, half of the libraries have completed Acquisitions and Serials training, training is scheduled for the other libraries.**

**QUEST is working on profiling, TestPac begins Aug. 28<sup>th</sup>.**

**GALAHAD is working on profiling, TestPac begins Sept. 13<sup>th</sup>.**

**All implemented clusters, except BRIDGES, have had Authority Control and TOC Enrichment.**

**Authority Workshops have been held in all implemented clusters, except LANCE (week of July 16<sup>th</sup>) and BRIDGES.**

**Release 2001 implementation will be scheduled as soon as it is in general release.**

**"MOBIUS was completed last night, July 12<sup>th</sup>, with a few problems.**

**Millennium Cataloging installation is being scheduled.**

**AKS is scheduled for all clusters in August.**

**ARCHWAY has been re-indexed.**

**MOBIUS re-indexing scheduling for July.**

**ARTHUR and MERLIN re-indexing will be scheduled soon.**

**Pat Seavey and Adam Fallert are the newest MCO employees**

**Informational Meetings are being held with the new members.**

**"State Library met in June.**

**"Rockhurst, KC Art Institute, Midwest Baptist, Cottey College, St. Louis School of Pharmacy and Conception Abbey will meet on August 9<sup>th</sup>.**

### **3. Re-Indexing MOBIUS (GH) (handout)**

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**The MOBIUS Catalog Design Advisory Group has requested the following indexing changes:**

**1. Change the bibliographic load table to retain all 6xx tags.**

**2. Create a new index: Children's Subjects (field group tag k)**

**Index all 6xx 1 subject heading in the new index.**

**3. Index all subject headings not presently indexed (6xx 3-8) and ADD KEYWORDS (field group j).**

**4. Remove table of contents index (f)**

**Add 970 [12] \$dft to Keyword Index (w)**

**Add 970 [2] \$t to Title index (t)**

**5. Add 505 \$t to Title index (t)**

**6. Add 260\$b to Keyword Index (w)**

**7. Add 533\$c to Keyword Index (w)**

**8. Add 538 to Keyword Index (w)**

**9. Add 546 to Keyword Index (w)**

**10. Add 586 to Keyword Index (w)**

**11. Add 773 to Keyword Index (w)**

**12. Add Author non-marc to Keyword Index (w)**

**Note: The TOC and Notes search option will disappear and the Children's Subject Heading search option will appear.**

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**The re-indexing is scheduled for August 6<sup>th</sup>. AKS is scheduled for August 2<sup>nd</sup>.**

**While re-indexing is being performed, search results will vary. When the re-indexing starts, a message on the search screen will read, "System Enhancements in Progress. Search results may vary during this Process. [Date]".**

### **4. Clickable location codes. Demo by Hardy Pottinger. (Action Item)**

**After seeing several different options for listing of location codes, it was decided to make a separate location box for each library in the MOBIUS system. The ARTHUR cluster will be the first to have this done and then the group will decide whether or not to proceed with all of MOBIUS.**

**(As of Monday, July 16, 2001, the ARTHUR demo is active)**

### **5. Help Screens for Advanced Keyword Searching. (Action Item) (RK) (handouts)**

**Implementation of AKS is scheduled for August, help screens will be needed. BRIDGES is already implemented and has used the SAGE (Colorado University) model.**

**It was decided to implement generic help pages, and then refine these at a later time.**

**The default wording will be that of SAGE.**

**Advanced Search Options for MERLIN**

**Default Sort Order for search results**

**MCO recommended, and MCDAC accepted after some discussion, to use the default order of Date, Alphabetical, and Relevance for sorting. (The order of Alphabetical and Relevance did not seem to make much of a difference and bears more examination in the future.)**

**These can be changed by the patron and the default order can be changed at a later time.**

**ASSEARCH.**

**When searching an Advanced Search index, if the search does not return any results, the Web OPAC begins a series of target modifications in an attempt to return any potentially useful results. The modifications applied in each level are:**

**0 No modification (search tried "as is" in adjacency mode)**

**1 Change from an adjacency search to an "AND" search**

**2 Change from an adjacency search to an “OR” search**

**3 Do an “OR” search, discarding any field limits.**

**4 Search on only the first word, discard any field limits, and truncate to the first two characters.**

**5 Search on only the first word, discard any field limits, truncate to the first two characters, and change the second character to the letter ‘a’.**

After much discussion, it was decided to follow MCO recommendation of using level “3” as an entry for this WWWoption. (Again, this decision can be changed at a later time.)

#### **AVS\_RELEVANCE\_FORMAT**

This option controls how the Web OPAC displays the relevance ranking for items in a browse list when the user has chosen to sort the results by relevance in an Advanced Search. The only options are a percentage display or a gif graphic. The only graphic supplied is a star, but this can be changed at any time.

It was decided to follow the MCO recommendation to use the provided “star” image to depict relevance

#### **6. III Tutorial: Formation of MCDAC Training subcommittee. (Action Item) (KL)**

In an email from Karen, June 11, 2001, a link was provided to the III Tutorial created by the Owens Library at Northwest Missouri State University. The URL is:

It was decided that we did not want to provide a link to this very well made generic tutorial at this time. Each cluster has individualized features that the tutorial probably could not cover and with the upcoming changes to the search page in MOBIUS, the tutorial would need to be revised anyway.

It was also decided that MCDAC would look into forming a training subcommittee once that the upgrades have been made to MOBIUS.

#### **7. Authority load offer from III.(Action Item) (RK)**

At this time, INN-Reach does not have any central authority control or a maintenance function for bibliographic or authority records. So MOBIUS does not have any authority records loaded onto the INN-Reach central catalog. Innovative has made MOBIUS an offer of loading authority records, once a year, from out largest cluster, MERLIN. Loading MERLIN’s authority records will provide LCSH and MESH headings, but not Children’s Subject Headings. This also means that we would have a static authority file, until the next year’s record loading. An example was given of the subject heading Afro-American has been changed to African American. Such changes would have to wait until the next annual loading before it would be reflected in the catalog. Does MOBIUS want to do this?

It was decided that each cluster needs to discuss this before proceeding.

#### **8. 856/z suppression evaluated.(KL)**

No problems were reported at this time.

#### **9. 856 new display option from Innovative: Robin Kespohl**

(Check email from Robin Kespohl of June 15, 2001: Proposed Display of 856)

Display of 856 subfield z: Display of the subfield z was turned off at the prior meeting, and was to be re-evaluated at this meeting, decision was to leave it turned off.

New options for 856 display:

- 1. Display bib 856 only**
- 2. Display bib 856 and holdings 856**
- 3. Display holdings 856 only.**

If 2 or 3 above is chosen then the subfield z could be turned back on to display cluster specific information.

MCDAC reps will discuss these options with their clusters and report back at the October meeting.

#### **10. 520's in the bib record. (Action Item) (RK)**

As part of the enhancement process for bibliographic records, Blackwells is offering to enrich eligible bib records (current English language monographs) with 520 field summaries. The vendor-supplied 520s would overlay any existing 520s. From what has been seen, the source of many of these vendor-supplied summaries is the book jacket blurbs. Blackwell's has advised that from this point on the source will be indicated as "BOOK JACKET" at the end of the field. The 520 field is keyword indexed at the MOBIUS level, so these blurbs could be searched. The Bridges cluster had asked MCDAC to recommend that all new clusters enrich their bib records with this service from BNA. Some felt that if records were enhanced with the vendor-supplied 520s, it would no longer be useful to include the 520 in the keyword index. However, it was pointed out that many other types of materials, such as av materials, already have 520s which provide useful access points for keyword searching. The ease of searching these types of materials would be adversely affected if field 520 is no longer included in the keyword index. After discussion, it is recommended that 520 field summary enrichment be a cluster-by-cluster decision. Field 520 will continue to be indexed in the keyword index at the MOBIUS level.

If wanted, contact the MCO help desk.

#### 11. Limit by Mat type Labels: Joy Dodson. (Action Item)

The following material type labels for limiting have been decided upon by MCDAC.

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01 > - ANY
02 > a BOOK/JOURNAL
03 > b ARCHIVAL MATERIAL
04 > c MUSIC SCORE
05 > d MANUSCRIPT MUSIC
06 > e MAP/ATLAS
07 > f MANUSCRIPT MAP
08 > g VIDEO/FILM
09 > i SPOKEN AUDIO
10 > j MUSIC AUDIO
11 > k PICTURE/POSTER
12 > m COMPUTER FILE
13 > o KIT
14 > p MIXED MATERIAL
15 > r 3-D OBJECT
16 > t MANUSCRIPT/THESIS
17> @ EBOOK (delete)
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These changes have been made to the catalog as of July 13, 2001.

#### 12. Election of new MCDAC chair (Action Item)

Mary Ann Mercante of Maryville University, BRIDGES, has been elected as the new chair of MCDAC starting July 13, 2001.

#### 13. Meeting Dates for the coming year.

October 12, 2001

January 11, 2002

March 8, 2002 (depends upon the timing of the III enhancement requests)

July 12, 2002

#### 14. Additional Item

Robin will send out the URL for the INN-Reach Enhancements draft.

Meeting adjourned ~2:45 PM.