

## **MOBIUS Catalog Design Advisory Committee**

### **Minutes**

**March 14, 2003**

Members present: Michelle Turvey (SWAN), Phyllis Holzenberg (SWAN), Georgia Baskett (Arthur), Maggie Trish (Merlin), Rhonda Whithaus (Merlin), Karen Figenbaum (WILO), Stephen Wynn (LANCE), Andrew McGarrell (Towers), Mark Scharff (Washington University), Pat Logsdon (Washington University), Pat Teter (LANCE), Joy Dodson (Quest), Fran Stumpf (Archway), Carol Bennett (Archway), Mary Ann Mercante (Bridges), Denise Pakala (Bridges), Melissa Muth (Galahad), Jim Dutton (MCO), Robin Kespohl (MCO), Gary Harris (MCO)

### **MOBIUS update**

Implementation for add-on libraries is progressing. St. Louis College of Pharmacy has had its third profile meeting, Cottey College is now live on INN-Reach, and WILO add-ons have had their bibliographic and item records loaded. The WILO add-ons are scheduled to go live on circulation March 31<sup>st</sup>.

Training for Release 2002, phase 2 workshops are in progress statewide. This update includes the first phase of the pick-up anywhere feature. Gary is currently talking with III on implementing the feature after the INN-Reach update. The feature works for requests outside clusters, but is having problems with pick-up anywhere requests from within clusters. The INN-Reach server upgrade will follow Release 2002, phase 2 cluster upgrades. MAAC (MOBIUS Access Advisory Committee) will be making some of the setup decisions at their meeting in April in anticipation of the feature.

Thirty-five libraries will be working with MCO on the LDR service. There is a known III output table glitch. The output table has been tested on Merlin and it worked well for the output of non-MARC serial records. The goal for having this service in place is June 1.

The State Historical Society will be adding their newspaper collection records to Merlin. The collection is on fiche. MU and UMKC will assist in the maintenance tasks for the collection.

All purchased modules have now been installed for not yet implemented modules on all Innopacs. A number of the modules will only work with customization by MCO.

The Wright American Fiction collection has been loaded on all Innopacs with three exceptions (Quest, Towers, and Washington University).

Gary stated SSL encryption has been completed for all clusters. SSL is not working correctly yet for Galahad. Also, SSL is not available on INN-Reach until III decides to fix it.

Mary Ann reminded everyone of the June 4<sup>th</sup> MOBIUS Conference at the Ramada Inn, Jefferson City. Eighteen programs, round tables, and three poster sessions were submitted. The State Library hopes to be able to assist with the conference funding again this year.

The Public Libraries Task Force recently met with Springfield-Greene County Public Library to discuss loading their III records into INN-Reach. The Task Force's recommendations are on the MCO Web site and the issue will next go to the Executive Council.

The Botanical Gardens, Missouri Historical Society, and the St. Louis Art Museum have recently decided to purchase an Innovative system. The libraries are not members of MOBIUS, but might become cooperating partners in the future.

### **MCDAC liaisons**

Geoff Swindells (UMC) would like to act as a liaison to MCDAC for the Federal Depository libraries' concerns. Liaisons are appointed to one-year terms by consensus. Liaisons may attend meetings, but cannot vote. Liaisons would also be added to MCDAC-L. MCDAC moved to appoint Geoff as a liaison by consensus.

### **Clickable location codes**

Hardy has completed the clickable location codes project and has asked MCDAC for feedback. Everyone thought the feedback was positive thus far and that it is working as intended. Washington University had noticed a problem with Towers clickable location codes, however, Towers is not yet completely implemented. Once it is, Hardy can fix the problem with Towers.

### **856 field**

For specific information on the number of potential problem records with multiple subfield z's, see Robin's November email. Clicking on the second \$z in an 856 takes the user to a blank screen.

Jim noticed that a possible solution to the 856 multiple subfield z display problem was to turn off the frames. Frames were creating URL display problems and causing folks reading full-text documents online (such as government documents or the American Wright Fiction Collection) to time out. One problem with going with no frames is that one loses the "return to MOBIUS" button. The question was then raised who is using frames and who is not. While looking at some online examples during the meeting, however, it appears that turning off the frames does not solve the 856 problem, though it is useful for resolving the timeout problem.

Mark mentioned an interest in pursuing an INN-Reach enhancement for the 956 field for proprietary items. Another idea mentioned was seeing if the second \$z in the 856 could be addressed with the addition of the 856 to the serials checkin record. Mary Ann mentioned that she would talk with Susan Lewis at MLCN about the 856 field in OCLC records.

Discussion diverted to whether or not MCDAC wanted to have the 856 \$z public note "Freely available online" put back into records. At present, there are 665 records with multiple \$z. Do the benefits outweigh the problem? At present, the MOBIUS catalog is currently displaying both \$u and \$z in the 856 field. The consensus was reached that the greater good of the note outweighs the problem records. Marcive will be notified to begin adding the 856 \$z public note. MCO will then make global changes to all federal and state documents with an existing 856 field adding \$z Freely available online. Catalogers should begin to add \$z Freely available online to the 856 field for newly-cataloged government document records. The Enhancement request will be made.

### **Authority load for INN-Reach**

III has put the indexing in place, but is awaiting an authority file. Robin has ordered an authority file for the union catalog. It will be a de-duped copy of the 10 authority files at OCLC/MARS and it should arrive within the next two months.

### **Automatic Authority Control Processing (AACP)**

There is a glitch with the Merlin back files. The problem was discovered with an authority record that contained eighty-seven 4XX fields. At this time, MCO is waiting to see if phase 2 works with AACP before proceeding.

AACP will generate four new reports. For more information, check the manual.

Michelle raised the question over whether or not electronic error reports for significant changes could be obtained from MARS for other clusters. SWAN has already obtained one year's worth of errors electronically. Robin will check into this for other clusters.

The status of table of contents enhancements will be discussed at the next Director's meeting. If continued, it will be done as an addition to the library's costs as it is not in the budget from the state.

### **Subcommittee for MOBIUS catalog re-design**

Joy asked for nominations for this subcommittee. Hardy would serve as ex-officio. It was suggested the committee remain small. There was an interest in seeing the committee's charge before taking members. Melissa suggested each cluster have a representative on the subcommittee. The recommendation was made to establish a maximum of one person per each interested cluster. Joy suggested that if any other clusters want to add a name to the subcommittee, they should have it sent to her no later than March 21.

The following individuals have been suggested for the committee:

Rebecca Miller (Archway)  
Jason Stirman (Arthur)  
Win Shih (Merlin)  
Victoria Johnson (SWAN)  
Rachel Brekhus (Merlin)  
Paula Hubbard (Bridges)

Joy Dodson (Quest), chair  
Hardy Pottinger (MCO)

The following were suggested as items for the subcommittee to address: material type graphics, quick search, FAQ, fonts, colors, button size, advanced keyword search screen, implications with upcoming release 3, timeouts, holdings display changes for release 2, and WWWoptions.

All subcommittee work will be reviewed and changes approved by MCDAC.

The timeline suggested for the re-design work was for an initial report in July with the work to be finished by the subcommittee in November.

### **WWWoptions**

Jim discussed a WWWoption clusters might want to consider. This browse WWWoption allows the dashes to display in subject headings. Additional options allow the display of designated subfields. Lengthy conference headings are among the headings which can benefit from these changes. WWWoptions can be changed both at the INN-Reach level and at the cluster level. MCO will change INN-Reach immediately as per the suggestion of MCDAC. Jim will send a message to the lists letting clusters know of the option.

### **State documents**

MCDAC has decided against pursuing the loading of state documents into other clusters' catalogs.

### **MOBIUS map**

MCO will not re-design the map nor allocate additional resources to adjust the map to reflect the geographic spread of Merlin. If someone is interested in re-designing the map, they can submit the idea to the group.

### **INN-Reach enhancements**

Gary is chairing the INN-Reach enhancements process this year and directed folks to an earlier email containing more information. The deadline for submitting an enhancement is March 28, 7 p.m. More information may be found at:  
<http://mco.mobius.missouri.edu/~mcogh/ir/>

The question arose over how MCDAC would handle voting on the enhancement requests as there is no additional MCDAC meeting scheduled. The decision was made to discuss enhancements over email with Gary clarifying as questions surface. On a scale of 0-2, 2 was high interest, 1 would be nice and 0 was no interest.

### **NetLibrary records**

Washington University had a staff member ask whether or not NetLibrary records should display in MOBIUS as they are proprietary. The consensus was there are all types of materials in MOBIUS (serials, AV, maps, course reserves etc.) that are non-requestable

and some are proprietary. The issue of certain items being suppressed from the MOBIUS catalog raises a whole host of other issues.

**Next meeting**

The following clusters will be voting on new MCDAC representatives: Merlin, LANCE, Towers, Galahad, Archway, and WILO. The new representatives' first meeting will be in July.

The next MCDAC meeting is July 11, 2003, 10 a.m.-3 p.m.

Submitted by: M. Turvey