

Minutes of the MOBIUS Access Advisory Committee

March 29, 2004

MOBIUS Consortium Office, Columbia, MO

Attending were: **Archway**: Loretta Ponzar (Jefferson College); **Arthur**: Tom Schultz, (William Woods University); **Bridges**: Matthew Kris (Webster University), **Galahad**: David Glick (SEMO); **LANCE**: Sharon Upchurch (Culver-Stockton); **MERLIN**: June DeWeese (UM-Columbia) and Mary Jo Barbush-Weiss (UMR); **Quest**: Linda Medaris and Marian Davis (CMSU); **SWAN**: Charlotte Dugan (SMSU); **Towers**: Vicki Wainscott, (NWMSU); **Washington University**: Scott Britton; **WILO**: Elise Fisher (WJC) **MCO**: Jim Dutton, Gary Harris.

1. The meeting was called to order by chair, Loretta Ponzar.
2. The minutes of the Feb. 17th meeting were approved.
3. Purpose of the first-contacts list
It was affirmed that the purpose of the first-contacts list was to have a person specified to contact the patron's home library. It was suggested that it be changed to "contact person at the patron's home library".
4. MOBIUS claims returned
We discussed a change in policy, but decided that it could be dealt with from within. A friendly reminder is to contact the lending library. Do not do a claims-returned on anyone else's books. MOBIUS will try to disable the "claims-returned" function.
5. Prioritization of the 2004 Circ Enhancements
MAAC voted on the enhancements to take to the IUG meeting this month. The method of voting was 1= very important; 2= important; 3=not as important.

The following "1" votes were tallied:

(1) Local copies checked out, send user to central, (2) Improved display/use of consortium holdings data, (4) Checked in at the wrong location, stop or reverse, (16) Mgmt Info: Statistics—Unwanted items, (21) Pickup notices: remove items already checked out, (25) Renewal: retain orig. checkout date, (26) Reports (Status) in Transit too Long, (27) Reports (Status) Received too Long, (28) Reports: Holds Management Report, (29) Checkout (to patron) change system msg. "cleared", (30) Mgmt Info: Statistics—Item # of checkouts, (32) Requesting: Multi-Volume, (35) Management Reports, (36) Placing multiple requests on same copy, (37) Clear Holdshelf, sort by patron name, (49) Display patrons, (51) Pass Through Search on Bibliographic Record, (54) Requesting to own site: Limit by patron type, (62) Separate max INN-Reach requests from max number of requests on local system, (64) Extend the number of characters on the Report by Title report, (65) Direct patron to INN-Reach catalog when local copies are not available, (66) Display item message when checked in at owning site.

The following “2” votes were tallied:

(8) Add OPAC message to INN-Reach paging slips, (10) Improve hold function, system wide availability, (24) Management Info—Turnaround time statistics, (31) Cancel & transfer request to diff. Branch, (33) INN-Reach patron requests via Web reports, (39) Modify Millennium Offline Circulation, (42) Improve hold functionality: not needed after, (58) Request multiple items without reauthenticating, (63) Extend range of information available on Report by Title report.

The following “3” votes were tallied:

(5) Print labels at point-of-pickup, (6) Create a new status for a billed book, (7) Create a NOTE field for a lost/paid book, (9) Paging slip: print Loan period or i-type , (12) Ecommerce for chargeable loans, (13) Ability to request articles, (14) Hold Cancel Notice, (15) Canceled request—Transfer to another system, (17) Hold limit, (18) Requesting: patron verify. Max # items on 2 systems, (20) Check-in (at owning site): In transit-status code, (23) Checkout (at Owning Site): Accompanying items, (38) Turn off date due slips, (57) Create an additional circ status, (59) B-code scoping and location scoping, (60) Enable NO-Reverify for INN-Reach.

Next meeting: June 15, 2004

Submitted by Vicki Wainscott, Towers Cluster