Minutes

WILO Access Advisory Committee
Kansas City Art Institute
April 13, 2011

Members present: Megan Channell (KCAI), Kim Cullinan (RKRST), Dee Day (WLMJL), Pat Eklung (MCMPL), Ellie Kohler (RKRST), Diane Martin (MCBLU), Becky Nichols (AVILA), John Oyler (SPST). Not represented: MCBTC, MCLGV, MCPNV, MWBAP.

Library reports:

RKRST – Anniversary celebrations (100 years) continue; Kim Cullinan is retiring; Danielle Theiss has moved to public services; there is an open position announcement for Head of Technical Services.

MCBLU – Is experiencing record enrollment; have received extra funding for collection development.

MCC – For the Fall 2011 semester is offering LIBR 110: College Research and Information Literacy for 3 hours of credit; an online version is proposed, but not yet available.

AVILA – Is employing WorldCat Collection Analysis for weeding.

WLMJL – Fundraising continues for the new Learning Resource Center; Elise Fisher has retired.

SPST – Is moving closer to completing its self-study process for reaccreditation with the site visit scheduled for September 2011.

John Oyler reported on the MOBIUS Access Advisory Group virtual meeting of February 23, 2010:
1. MCO has moved to its new location just West of the University of Missouri campus at 111 E Broadway, Suite 220, Columbia, MO 65203.

2. As of 11/10/2010 MOBIUS is officially a non-profit organization marked by a flat organization (all members are now equal in status), and desiring to attract more public library members. All committees are now known as "Groups."

3. Lenders of Last Resort: MU and CMETH.

4. Updated Policies & Procedures and Circulation Procedure Manuals have been reviewed and were submitted to the MOBIUS Executive Board on 2/25/2011 and approved. The best practices manual can be found at http://mobiusconsortium.org/policies-procedures under "4-1 -- MOBIUS Best Practices Manual." This manual is designed to be downloaded and modified reflecting local conditions (i.e. cluster or individual library practices).

5. Because all MOBIUS members are now equal in status, there should be no charging of ILL fees between any members.

6. MAAC representatives expressed interest in MCO (Scott Peterson) assembling a list of loan rules from each cluster server, and used primarily to assist in locating errors that cause shifts in other rules when changes are made. This collection of loan rules may be held openly on the MCO website, or access could be limited based member feedback.

7. MCO wishes to offer the option of shifting to a more generic patron type system that would allow libraries to more readily and logically allocate checkout limits at the local level. This would include shifting language away from academically meaningful terms such as "undergraduate," "graduate" and "faculty" to more generic names such as a patron type of "20-limit," "30-limit," etc. It would also delegate change authority to the library level – it currently requires MAAC approval and is executed by MCO.

8. There was further discussion about creating a new reporting item (alongside the voluntary reporting of MOBIUS lending of non-returnable items such as journal articles) focused on accounting internal document delivery by individual institutions. The primary question raised was the question of why internal document delivery is a MOBIUS level reporting need or concern. The sponsor(s) of this proposal will prepare a formal proposal that would address this and other questions that might be raised.

Old Business:

1. OPAC default display of 245 (Title) field rather than the current setting of 240 (Uniform Title) in results list(s) (only when searching subject fields?) – Further discussion of this item is tabled pending further information from the concerned parties and/or resolution as a result of upgrade to 2009b WebPac Pro redesign.

2. Review of Millennium 2009b upgrade cluster decisions.

New business:

1. Solicited observations the possible new OPAC display on the staging server (*sic*); see results of survey at the end of this report.

2. Reminder and animated discussion surrounding the practice and need for designating cluster loans made through the INN-Reach system with yellow book bands.

3. Discussion about the agreed upon best practice (policy?) of the patron's home library collecting all fines assessed on WILO loaned items

Meeting adjourned at 4:30 pm.

Respectfully submitted,

John Oyler
Chair

WILO Access Observations on the potential redesign features for the 2009b WebPac Pro Sample Set submitted to WILO Coordinators May 6, 2011

Questions:

- "Browse Nearby" – lists only call numbers and authors; is title more appropriate or helpful?

Likes:

- "Limit to Available Items" feature
- Newer, cleaner look
- "Shopping Bag" feature
- Switching to a supported platform

Concerns:

- Ability to customize the "Other Resources" / PathfinderPro feature / box on the right-hand side; particularly referrals to Amazon, Google, Ask Jeeves (*sic*), etc.