WILO Coordinators Meeting Minutes
September 19, 2007, 2 – 4 p.m.
Saint Paul School of Theology
Kansas-Winger Room 507
(816-245-4856; circ desk)

Present: Logan Wright and John Oyler, Saint Paul School of Theology; Laurie Hathman, Rockhurst University; Kathleen Finegan, Avila University; M.J. Poehler, Kansas City Art Institute; Craig Kubic, Susan Beyer and Rusty Tryon, Midwestern Baptist Theological Seminary; Ted Ostaszewski, Metropolitan Community Colleges; Kenette Harder, William Jewell College.

I. Agenda Review

II. Minutes from April 4, 2007 (previously circulated)
    Correction need to page 3, marc field "08" should be "008". Minutes approved
    with correction.

III. New Business

1. Dates for Next Meetings (3 or 4 per year)- It was agreed to hold three meetings per year, in September, January and May. The next two meetings for this year will be Friday, January 18, 10am-Noon at Rockhurst University and Friday, May 9, 10am-Noon at Midwestern Baptist Theological Seminary.

2. New Material Format/Code Designations (e-Books; electronic databases)- Acquisitions staff at William Jewell requested two new acquisitions codes to indicate electronic books and electronic databases. The proposed codes are "e" for electronic books and "z" for electronic databases. Logan will send a request to MCO to have these codes created.

3. E-Mail Policy Vote (New MOBIUS Members)-This vote was passed 43-1 by the MOBIUS Council. The background of the vote was discussed.

4. Proposal from WILO Catalogers: Include volume number in indexing of monographic series tracings for better/different sorting of results by volume number instead of book-title alpha order (see Journal for the Study of the Old Testament Supplement Series).- This proposal was passed. Logan will send a request to MCO to have this change made for subfield v in fields 440, 490 and 830.

5. New MOBIUS Membership Policy—this discussion was done under #3.

IV. Old Business

1. SCAT Table (tabled)-(Logan needs to find 2 days and then it's finished; except for 7 newly or soon-to-be revised LC schedules)

2. WebPac Pro—Spell check may show up by October 1st on the staging server so we can test it. There was uncertainty as to whether this will work on just the WILO catalog or also on individual site catalogs.

The majority of the meeting was spent reviewing the design options for the WILO catalog which had been discussed at a meeting on July 12, 2007 and in subsequent emails distributed by Logan.   Progress was made on the design of the basic search screen and also some elements of the advanced search screen.   The discussion will continue at another meeting to be held October 22nd at Saint Paul School of Theology.

3. Other

V. MOBIUS Meetings and Minutes

1. MOBIUS Executive

(January 5, 2007, 10am-3:15pm, Columbia)
Agency funding grant application; MOBIUS join CRL (costs and benefits?); financial plan
Task Force report due March 1; MOBIUS IUG desirable?
(March 2, 2007, 9:30am-1:30pm, Columbia)
Site visits; training programs; lost book policies (MAAC); review governing documents; New MOBIUS member policy; strategic plan and action plan coordination.
(May 5, 2007, 10am-, Columbia)
Agency funded, but technical aspects unclear (III concerned), especially 856 field; Information Resource Manager position created in area of Help Desk; MOBIUS Identity distinct from MU; possible courier stops for non-MOBIUS members; Encore budget discussion in FY09; site visits; single sign-on.
(July 13, 2007; 10am, Columbia)
Agency implementation will take 30 days (III concerned, will do test in summer); Information Resource Manager position advertised; MOBIUS Communication Plan, with website redesign; MOBIUS and Morenet relationship; New Member Admission Policy; strategic plan and financial plan to match; single sign-on (MU only?).
(September 6, 2007; 1-5pm, Columbia)
Single sign-on up and running (MU); Forest Institute joined, with implementation costs split over two years; Operations Help Desk reviewed during upcoming year; MOBIUS Communication Plan includes 4 new newsletters; MCO first annual report in October; MOBIUS turns 10 in 2008; publics want to join; statewide delivery system?; Agency postponed but talk with III will continue; YBP customer satisfaction survey; New Members policy approved 43-1; existing foundational documents need to be revised;
(November 9, 2007)
(January 18, 2008)
(March 14, 2008)
(May 9, 2008)

2. MOBIUS Council

(January 26, 2007, 10:30am-3pm, Columbia)
(June 5, 2007)
(September 7, 2007)
RFI Committee for overlay product; one member from MCAG
(NEXT, February 1, 2008)
(NEXT, June 3, 2008)

3. MCAG (M.J. /Ted) MOBIUS Coordinators Advisory Committee

Liaisons with MCO (Christopher Gould, Lynne Edgar)

(March 13, 2007, via Centra)
Article Reach under testing by WashU (Mich St, U Colorado, UNL, U Oregon, Wayne St);

MOBIUS Software Usage Survey; MIUG Discussion List; Encore.
(August 7, 2007, via Centra)
History of Agency Software Purchase and Implementation Plans, with Problems Noted; MOB-Agency Discussion List; Software Usage Survey will not be repeated in fall; Committee Charge Reviewed
(NEXT March 18, 2008, meeting method TBD)

4. MAAC (Elise) MOBIUS Access Advisory Committee

Liaisons with MCO (Mark Wahrenbrock, Christopher Gould)
(March 6, 2007)
Gary Harris resigned (Chris Gould is new contact); specifications for new bags; lenders of last resort (KCOM; UM-Columbia); libraries need to report non-returnables; increase hold limits for grad students from 20 to 30 (Merlin and SLU); update contact info.
(NEXT July 11, 2007)

5. MCDAC (Dennis/Ted)

Liaisons with MCO (Jim Dutton, Adrienne Detwiler)
(March 9, 2007, via Centra)
RFP for authority control in process; ok to delete Dutch numeric geographic headings (a.k.a., gtt) in accord with policy "All properly formulated and properly applied subject headings on cataloging records incoming from the national cataloging utilities will be retained by catalogers in MOBIUS member libraries." language codes – union catalog, multilingual, English first; bad language code monitor in each cluster; EndNote export settings enhanced; discussion of WebPac Pro in InnReach catalog tabled until next meeting; MOSL Digital Archives.
(July 20, 2007, Columbia)
2 new practicum courses – helpdesk and users' services; March 2008 estimated finished redesign of MOBIUS/MCO web site; Centra software license expires end of 2007, with different replacement planned; Agency software display issues; advisory committees getting on same listserv for better communication; RFP for authority control going out to MARCIVE, LTI, and Backstage, with responses due by August 19; LocalURL possible fix for 856/956 problem?; best placement of request this item link on results screens; clickable location code discussion tabled; WebPac Pro on MOBIUS discussion task force led by Chris Dames (cdames@umsl.edu), if anyone interested in contributing;
(NEXT, November 16, 2007, via Centra)
(NEXT, March 7, 2008, meeting method TBD)
(NEXT, July 18, 2008, Columbia)
Text of MCDAC recommendation for postponing Agency follows:
<<START>>

MCDAC Recommendation for Agency Software

The MOBIUS Catalog Design Advisory Committee met July 20, 2007, and discussed the implementation of Agency software. The Committee found several problems with the way Agency software handles links in catalog display. MCO's recommendation of June 20, 2007 for resolving these problems is also unsatisfactory for several reasons. First, the recommendation would be extremely burdensome to implement, due to the very large number of records that would have to be converted. Second, the INN-Reach software only allows one URL per item or checkin record to display in the catalog. Third, the recommendation does not work with other III products, for example the URL Checker. In view of these problems, MCDAC recommends that implementation of Agency software be postponed until these problems are resolved. MCDAC recommends:

1. Ideally, URLs should be drawn only from bibliographic records for display in the MOBIUS catalog and should display by agency;

2. If URLs must be copied to item or checkin records, there should be a plan for automatic conversion so that manual conversion can be avoided;
3. If URLs are stored in item or checkin records, III should allow all URLs from an item or checkin record to display in the MOBIUS catalog;
4. Any conversion of data should comply with MARC and other cataloging standards;
5. Any implementation should be compatible with other III products, for example III's URL Checker;
6. As a possible solution, MCDAC recommends that MCO explore III's new product, Local URL.

In addition, because of MOBIUS's unique cluster configuration, MCDAC recommends that MCO request that MOBIUS be a beta site tester for future INN-Reach products.

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6. MERAC (Laurie, Susanne Boatright)

Liaisons with MCO (Fran Stumpf; Abbey Rimel)
(February 7, 2007, 10am-12noon, via videoconference)
Training server updated to WebPac Pro; new Minutes approval and distribution process; draft proposal for Limited License Resources.
(July 16, 2007, Columbia)
MU using single sign-on but won't work for MOBIUS requesting; Information Resource Manager position will handle electronic resources; practicum students in MCO office this fall; new training catalog on semester basis; MAROON database no longer works on new server, but may be re-done on website with password protection; MCO subscribed to NetLibrary Professional Collection; quotes for Encore, ResearchPro, PathfinderPro; MCO setting up orientation process for new members to advisory committees; discussion of Agency 856/956 problem; database survey results; database possibilities for FY09; approved "Guidelines for Limited License Resource."
(NEXT, October 9, 2007, via videoconference)

Additional information from Laurie: The database cafeteria survey will be distributed to cluster electronic reps in the next few days. This survey needs to be completed and returned so that the data can be discussed at the October 9th MERAC meeting. The survey concentrates on ranking databases that are already part of the cafeteria program and databases that are held by a majority of members. The hope is to reduce costs of existing database subscriptions in addition to offering a new database through the database cafeteria program.

7. MOBIUS Collection Management Advisory Committee (Craig)

Liaisons with MCO (Janine Gordon; Information Resource Manager)
(March 22, 2007, 10am-2:30pm, via conference call?)
YBP stats Sept-Dec; 10 new YBP accounts created since statewide vendor selected; work on drafting an assessment survey; OCLC Collection Analysis Project; GOBI training at annual meeting; YBP rebate.
(July 24, 2007, 10am-3:15pm, via conference call?)
YBP-related survey late May-June 15; YBP 4th quarter stats; Information Resource Manager will be liaison with MCMAC; OCLC Collection Analysis Project update; digitization discussion; YBP rebate to be used by MCO; committee charge.
(NEXT, September 25, 2007, via conference call; tentative)
(NEXT, November 27, 2007, via conference call; tentative)
(NEXT, March 25, 2008, via conference call, tentative)

Additional information provided by Craig: Discussion was held on applying next year for a NEH grant to help with preservation. More

institutions are using GOBI. Discussion was held about the possible meeting of bibliographers by discipline. Discussion was held on policy of last copies.

8. MOBIUS Task Force on the Website (M.J./Candace Baldwin)
> (May 3, 2007, via Centra)
> (see minutes at
> http://mco.mobius.missouri.edu/listarchive/MTFWEBSITE-L/doc00004.doc)
> user centered design (content group→design group→user testing group);
> finished work in early 2008; MOBIWiki used to coordinate development, see
> (http://wintermute.mobius.umsystem.edu/pmwiki/pmwiki.php?n=Main.HomePage)

(?NEXT September 14, 2007, Columbia?)—MJ reported no meeting was held on this date.

9. MACPAC (Elise) MOBIUS Annual Conference Planning Advisory Committee
> (March 15, 2007)

10. MOBIUS Task Force on the Financial Plan

11. MOBIUS Public Libraries Task Force

12. WILO Access Services (Elise)
> (September 12, 2007, 1-3pm, Blue River)

John Oyler reported on this meeting since Elise was not here to report. The agency software was discussed. Access policies are being reviewed by MAAC. Pick Up Anywhere statistics are showing increasing usage during 2007.

13. WILO Catalogers (Dennis)
> (March 16, 2007)
> (July 27, 2007, 9:30-11:30, Rockhurst)
> see MCDAC; Serials Solutions bib records and 856; series volume indexing; language code problems, see Create Lists # 260 and # 265; next time discuss marc 776 and 530 fields.
> (NEXT, November 30, 2007, 9:30, Penn Valley)