WILO Coordinators Meeting Agenda
December 6, 2006, 9 a.m.
Kansas City Art Institute

Present: Logan Wright, Saint Paul School of Theology, chair; John Oyler, Saint Paul School of Theology ; Kathleen Finegan, Avila University; M.J. Poehler, Kansas City Art Institute; Susan Beyer, Midwestern Baptist Theological Seminary; Ted Ostaszewski, Metropolitan Community Colleges; Laurie Hathman, Rockhurst University; Kenette Harder, William Jewell College

I. Agenda Review

II. MOBIUS Meetings and/or Next Meeting Time

Next Meeting: 9 a.m., April 4, 2007 at Rockhurst University

MERAC (October 18, 2006, 10am-12noon, via teleconference) Laurie Hathman, reporting from MERAC meeting notes:

- MCO Update – Beth Fisher
Stated the commitment of MCO to support all MOBIUS advisory committees. She has appointed primary and alternate liaisons to the advisory committees. Fran Stumpf will be the primary liaison to MERAC and Abby Rimmel will be the alternate liaison. They will serve as resource people and are not to direct the work of the committee. The chair of the committee should send requests for MCO help to the MCO help desk. The MCO liaisons will report on the committee meetings to MCO staff to keep staff updated and help ensure timely response to committee needs. In support of MERAC and electronic resources, MCO has contracted with the University of Missouri Library Systems Office for Terry Austin's assistance in negotiating licenses for the next year. MAROON will move to MCO and be maintained. Procurement, invoices, etc. will also be MCO's responsibility.
- Database Cafeteria Survey Results
Reviewing survey results, it was agreed that we will request MCO pursue the top three resources identified: BioOne, Reference Universe and Ebrary. It was mentioned that the version of BioOne is the original one, not the 2nd one that is coming out in Jan.
- Federated Search and Limited User License Resources
There was discussion of the draft guideline sent to MERAC regarding limited license products. Currently the H.W. Wilson databases are the only ones affected by the problem, but the concern is that future databases under similar licensing agreements could also be affected. Beth had some questions about the evolution of the guideline. It was suggested that the guideline be expanded to include a general description of limited license resources, how to deal with situations like bibliographic instruction access and federated search usage.
- Beth asked questions about how representatives share committee information with institutions within their clusters and how representatives receive feedback. There were suggestions that we send approved committee minutes to the MERAC-L list so that all electronic resources representatives from each MOBIUS institution will receive them. It was also suggested that we post the selection of the 3 resources to pursue for the Database Cafeteria Plan be posted to MERAC-L as well since the survey was originally posted there. Beth mentioned that MCO is currently reviewing the MCO Listservs available. Also, MCO has purchased a new server and will be updating the MCO web site. Current web site was created with open source software that is no longer updated.   Abby Rimmel is currently responsible for the MCO web site.
- The next meeting will be a videoconference on Wednesday, February 7 from 10:00-noon.

MCDAC (November 3, 2006, 10am-noon, via Centra) Susan Beyer reporting.

- Problem downloading from 13 digit ISBNs from OCLC to Millennium, a request has been made to MCO Help Desk to resolve this.
- Union catalog will soon have the ability to limit to a location after testing is finished. There will be additional language selections available as well.
- 780 & 785 title fields no indexed in union catalog. Cluster must decide to turn on or off.
- 001 OCLC numbers. Some download with OCN at front, these can be stripped off if we wish.

- 650 & 651 subfield 7. Download from OCLC is probably why these show up. MCDAC doesn't want them deleted. MCO can suppress them in the union catalog but they will stay in cluster catalog. Susan will send a list of bibs to everyone to review.
- Course reserves—ask to suppress inactive course records in catalog. Use CCode 3 as suppress field, use "n" for suppression. Ask Helpdesk to add Format to the OPAC display for reserves.
- Serials—Summary codes S code 3 and 4—review list and get suggestions from staff at sites and bring to the next meeting.

MAAC (November 8, 2006, 9am-3pm, at MCO)
- Elise Fisher is WILO rep to MAAC. She will be invited to report to at these meetings in the future.

MCMAC (November 17, 2006, 10am-4pm, at MCO) No Report

MOBIUS Council(November 17, 2006) No report

MCAG (March 13, 2007, 10am-2pm, at MCO?)

III. WILO Meetings

WILO Catalogers (November 10, 2006, 9:30, Midwestern Baptist) Susan Beyer reported.
- Sites are taking turns working on death dates and summary records in central catalog.
- Acquisitions/Serials staff attended the meeting for the first time and will attend as needed.

WILO Access (November 28, 2006, 1:30, Blue River) John Oyler reported from his.
- Updates to list of lenders of last resort.
- Loan policies for non-print items were reviewed.
- Lost book policy was reviewed. John will ask Elise for clarification on which site is responsible for claiming lost items since the policy indicates it's the borrowing library rather than the lending library which owns the item.
- Tracking is not working on the new courier system. East side of state is having more problems, KC area doing well due to KCMLIN.
- Washington University wants to raise the undergraduate and graduate request limit to 30 items, from the consortial limit of 20 items. John will ask Elise to clarifiy since this may have an affect on the requests and checkouts workload at libraries. Logan proposed 25 as a compromise.
- Washington University also wanted to rely on receipts instead of book bands, this was voted down by the libraries.
- Laurie volunteered to coordinate a document which lists for the WILO cluster the lending policies on non-print items to walk in patrons. She will coordinate this with Elise Fisher and it will be posted on the MOBIUS website in the WILO section. Verna Rutz from Rockhurst University and Linda Cox from Longview Community College are coordinating recording of WILO Access minutes and getting them posted to the MOBIUS website.

IV. Upcoming Calendar Items
- Release 2006 —scheduled for Tuesday, December 19, 2006 at 7 a.m.

V. Other WILO Business
- Other Cluster Web Pages—Delay making changes to the cluster catalog web page until the Release 2006 and WebPac Pro enhancements are implemented.
- WebPAC Pro (http://www.iii.com/news/pr_template.php?id=268) Offered free with Release 2006, but cluster option
  http://arkiug.uark.edu/presentations/webpacpro.ppt PowerPoint Demo of these features: Spell Check, RSS Tools, RightResult. Logan showed an example of a library that already has Release 2006 and has these features.
  - Ted said that MCC is going to buy Spell Check so the rest of us can also use it since it's a cluster feature.
  - Logan provided this information from Innovative:

"WebPAC Pro Highlights

Today, some libraries want to enhance their online presence in ways that go beyond the traditional OPAC and the "library portal" model to better integrate the latest Web functionality. With WebPAC Pro, libraries will be able to take advantage of the latest Web technologies and engage Web-savvy users more effectively than ever before. WebPAC Pro will be the foundation for a number of new technologies, optional products, and enhancements to libraries that bring the OPAC to the next level:

RightResult™ Search Technology - Innovative is proud to introduce RightResult search as a part of the WebPAC Pro platform. RightResult search technology returns a grouped result set based on an advanced relevance-ranking algorithm developed by Innovative. The result is that the patron is most likely to find the title in question immediately and at the top of the results display. Over the past several development cycles, Innovative's development and product teams have been working on this new search functionality. In testing, it has demonstrated significant improvements in catalog search results.

Campus Integration - WebPAC Pro is the foundation for campus integration optional products that the company announced earlier this year including Single Sign-on, External Patron Verification (LDAP), and Courseware Integration for Blackboard®.

Advanced RSS Tools - While Innovative's current OPAC offering allows libraries to place incoming RSS feeds into the public catalog, WebPAC Pro sets the stage for advanced RSS tools that make the library a publisher and increase patron convenience. Feed Builder is a new product that allows libraries to send Real Simple Syndication (RSS) data based on any Boolean query of the Millennium database. This means that libraries can publish their newest holdings so they can be accessed like a typical "blog" or news source through a feed reader. In addition, WebPAC Pro offers My Record Feeds, which will deliver patron-related information through RSS, such as holds placed or available items, in real time.

WebPAC Pro is a new software foundation that will be the basis for all major online catalog product development. It also establishes a foundation for future industry-standard implementations (including Web serving). And, in its tradition of offering a seamless migration path for its libraries, Innovative will offer WebPAC Pro as an option for existing customers that can be easily turned on and configured. The company will also continue to support its classic Web OPAC. In this way, libraries will be able to choose the complement of technologies they want to utilize online easily and without disruption."

- Invitation to Beth Fisher—The new Executive Director will begin visiting WILO sites in January 2007.
- Letter to Park University/Ann Schultis
  - o Logan handed out a template of a letter that could be sent to Ann Schultis at Park University to encourage her to join MOBIUS. Each site can decide who would be the appropriate individual to send out this letter if they choose to do so.
- SCAT table update (see handout)
  - o Logan gave William Jewell, MCC and Avila copies of the LC updated SCAT table so that they could review the Dewey portion of the table. Goal is to reconcile the Dewey and LC categories as much as possible.
- Institutional News—Sites listed the dates they would be closed for the holidays.
  - o December 16 – January 1   KCAI
  - o December 22 – January 1 Saint Paul, William Jewell, Avila
  - o December 23 – January 1 Rockhurst University and Midwestern Baptist