

Implementing WebBridge in Arthur

Plan

Responsibility for the successful implementation of WebBridge in the Arthur Cluster will be shared across the institutions.

Western North Carolina Library Network (WNCLN) implemented WebBridge in a three-institution shared Millennium environment. The WNCLN implementation process began with appointing a WebBridge task force and divided implementation responsibilities among 4 task force “subgroups”.

Taking a similar approach, Missouri State Library staff will act as project “leads”, gathering information and recommendations from representatives of each institution. Suggestions and recommendations will be solicited from the assigned groups throughout and after the Arthur WebBridge implementation. Project Leads will implement the recommendations when possible or after considering the recommendations will provide a reasonable explanation why they will not be implemented.

Each group will hopefully become knowledgeable about WebBridge and gain a thorough understanding of their assignment.

Implementation Groups

1. Linking Group (Arthur Coordinators/Electronic Resources staff)
 - Determines target resources WebBridge should link to
 - Identifies target linking syntaxes
2. Data Group (Technical Services Committee)
 - Identifies methods for obtaining and gathering holdings data
 - Defines a common standard for Arthur holdings data within the shared WebBridge Knowledge-base
 - Determines standards to assist institutions in adapting holdings data to meet WebBridge purposes
 - Determines and documents process of loading holdings data
3. Configuration Group (Arthur Coordinators/Electronic Resources staff)
 - Learns and educates others about WebBridge Origins, Filters, Field Selectors, Data Tests, and Resource Definitions
 - Works with Data Group to address special processing needs for holdings data
 - Works with Linking Group to configure identify and configure target resources
4. Public Display Group (Public Services Committee)
 - Determines WebBridge “look and feel” for the end user
 - Works with MCO and graphic designers to design branding, icons, buttons, webpac forms, and link resolver displays
 - Develops FAQ’s, marketing, and training materials

Project Leads:

Configuration and Linking (Jason Stirnaman/Nason Throgmorton)

Data Group (Susan Morrisroe/Pat Seavey)

Public Display Group (Cindy Bassett)

Tasks and Completion Dates for Implementation and Configuration:

Task	Status	Comments
Contact WNCLN (Jason)	Done	Emailed Mark Stoffan at WNCLN. Mark responded 07/01/2005.
<ul style="list-style-type: none"> How long for implementation? 		May-August
<ul style="list-style-type: none"> WebBridge developments/planned enhancements since article, 		WNCLN submitted 2 enhancement requests via IUG. Expecting specifics from Mark.
New discoveries		EZ Proxy would enable “scoped” access to WebBridge. WNCLN not pursuing due to political reasons.
Send WNCLN article to Cindy, Susan, cluster committees (Jason)	Done	
Read WNCLN article (Cindy, Susan)		
Extract information from manual and distribute to Cindy, Susan (Jason)	Done	
Go through CSDirect configuration tutorial together (Cindy, Susan, Jason)	Done	
Request institutions to begin compiling lists of target resources. (Jason)	Due Wed. Aug. 10	
Arrange joint groups meeting for September (location?) (Jason)		
Begin limited test configuration (Cindy, Susan, Jason)		
Finish limited test configuration by August 31 (Cindy, Susan, Jason)		
Present to groups at September meeting (Cindy, Susan, Jason)		
Groups present standards and recommendations by December 31 (Groups)		
Final configuration and documentation by February 28 (Jason, Nason)		
Official release by March 31 (Arthur)		

WebBridge Implementation: Arthur Institutional Profiles

<i>Institution</i>	<i>Plan to use WebBridge? (y/n)</i>	<i>Desired Open URL Link Targets (e.g. All full-text resources, Google.com, ILL form, book reviews)</i>	<i>Proxy Authentication Software (e.g. EZ Proxy, WAM)</i>	<i>Proxy Authentication Address</i>	<i>Content Holdings Provider (e.g. Serials Solutions, Ebsco)</i>
		1. All full-text resources* 2. 3. 4. 5. 6. 7. 8. 9. 10. 11.			

* Attach a list of your institution’s full-text resources.