

Minutes of the Archway Steering Committee meeting
June 24, 2011,
St. Louis College of Pharmacy

Attendance: Shirley Moreno (STLCOP), Jean Rose (SCC), Bonnie Sanguinet (STLCC-M), Teri-Ann Wallace (STLCOP), Lisa Wolfe (JC), Kathy Schlump (ECC), Lisa Farrell (ECC), Kirsten Young-Abotsi (STLCC-HP), Sheila Ouellette (STLCC-HP), Abby DeShane (STLCC-W), Carol Bennett (STLCC-HP), Jill Nissen (STLCOP), Kim Linkous (STLCC-HP), John Furlong (STLCC-FV), Stephanie Tolson (SCC).

Meeting called to order 9:00 am

“Reading history” added to agenda as Discussion item. Agenda approved by consent.

Minutes of the September 10, 2010 meeting were approved by consent.

Information items:

IUG conference reports – Kirsten reported on attending a session for new platform which would eventually replace Millennium called Sierra. It will have a web-like interface, allow for faster updates, and work with social media. No more “modes” – just one interface or user mode. One license only. Pricing structure will change. “Incentive Program” – to get people to get credits to move from Millennium to Sierra.

Sheila mentioned that she has talked to people at conferences who don’t purchase all the modules.

III rep is making the rounds – has already been to ECC. Sheila reported that OCLC is working on a circ and acq module – competition to ILS systems.

Films on Demand – MOBIUS wants to know if the consortium is interested in purchasing FoD? Discussion of what pricing might be, which is based on FTE. STLCC subscribes to master collection, but there are subcollections. And you can select individual titles. Titles are occasionally removed from the collection by FoD. FoD is not looking at current users, pricing would not be cheaper. They do offer MARC records via the admin module.

Bonnie and Abby talked about the positive response from faculty. Sheila – some product w/Blackboard browsers. Can be set up to choose Flash, Windows Media player, can also set speed. St. Chars subscribes to Intellicom, which is a little different product.

Advisory Group representation – Sheila thanked the last round of volunteers. We are sending only the names of the new advisory group representatives to MCO because that’s what they wanted, no alternates. Alternates can only attend the meetings if the representative is unable to attend.

Kathy mentioned that most clusters don’t use alternates, only Archway chose to do so. Alternates also cannot be on listserv. Stephanie mentioned that it was about managing the committees, as some

alternates had a stronger influence than others. Sheila suggested that the rep keep the alternate “in the loop” so that if they must attend a meeting, they know what is going on. This committee feels that having alternates is a good professional development experience for members who would or might eventually become reps.

Discussion items

New Archway logo -- Thanks to Kirsten, Jill and Kathy for working with MCO and the contract designer. There was a discussion of the process of working with the designer and how the final product came to be.

WebPAC redesign -- Teri-Ann took us through proposed changes. New icons, book cover on left, records shaded when moused-over, slight shading on every other record in the Browse display. Search Options box on the right. New Save(d) for print/email button. Search options box is static when moving between views.

Sheila suggested the text in the buttons should be the same font, and the text centered within the button so as to be consistent with other buttons.

When searching only within your scope, the green line gives the options of Archway, MOBIUS, My library account, etc.

We viewed all the various icons which the group liked very much; very distinctive icons and colors.

Sheila asked if we could think about a future icon for downloadable audio books.

Kirsten pointed out that Teri-Ann did a great job of managing this group, because web design by committee is very challenging. All were in agreement!

There was a discussion about having each library’s logo on the Archway page when displaying the scoped page. We all want the new Archway logo on our college’s pages (anywhere it is now), it should be replaced by the new logo.

Discussion of having each institutions catalog to look like this? We would also like having both the Archway logo and our college logos on our individual catalogs. Archway on left, college logo on the right? Stephanie suggests that each college submit their own request to have this – SCC has Encore, so it may be a little different.

We do want the college codes redesigned than those on the staging server, and corrected spacing. Discussion of whether or not we want to keep the College code blue box – how useful is it? Does it just junk up the page? Are users looking at it? How identifiable are the codes without the explanations?

Vote to approve the new redesign – motion passed unanimously.

Kathy requested that Kirsten investigate how we each college would go about getting the new logo plus college logo on the pages.

Reading history – Carol

BRIDGES, LANCE, MERLIN & QUEST clusters all have the Reading History. This allows for viewing of circulation history for each patron by request of that patron. Only cluster items show up. Simple to use. Only displays items that are active in catalog – once deleted from the catalog, the record gone. Patron must opt-in, and we can have a disclaimer. IF FBI asks for patron checkout history, can they see it? Probably, since nothing on a computer is private. Discussion of how this works. WashU uses this.

Motion to turn it on passed unanimously.

Next chair? Today is Sheila's last meeting as committee chair. Next chair is Kathy Schlump.

Advisory group reports:

MAAC – Kim reported that for the Lenders of Last Resort, UM-Columbia wants to be on the list permanently. They're happy to lend, just don't want to be on the first string. Merlin cluster had a request in for a new itype to be created for them so they could lend their theses, dissertations, and some other serial publications. This request was approved. The revised Policies & Procedure manual was sent to the Board for approval and has since been approved. It's up on the MOBIUS website now.

There was discussion about changing the MOBIUS ptype labels from undergrad/grad/faculty & staff to something more generic like 10 group, 20 group, 30 group, especially since MOBIUS is pursuing more public library partnerships, and it's more relevant to them. Currently there isn't a procedure in place for changing an institution's level so MCO always consults MAAC to see if there are any objections. MAAC is working on a policy that would let libraries set whichever level they feel is appropriate for their patrons, up to 30. Levels higher than 30 would still need to be approved.

WashU suggested updating the Lending & Borrowing Statistics form to reflect internal document delivery activity (providing material from your own collection to your own patrons). Stephanie Atkins agreed to work on a draft that MAAC members could take to their ILL departments for discussion.

MACPAC – Kirsten reported that the group is currently gathering feedback about the conference via surveys. She mentioned that this committee doesn't do as much anymore, that MOBIUS does most of the conference planning. MACPAC does still rank the proposals for sessions. Stephanie added that she felt the group is still important to keep balance in the number and types of sessions. There were some comments and complaints about the conference website, such as the fact that the selection button did not stay once you left the site (at least not consistently.) Bonnie and others questioned some of the timing – four programs after lunch? Can lunch be moved back? Did lunch have to be 1.5 hours long?

MCDAG – Carol reported the following:

Search Options Menu: The Group requested that the Search Options Menu on the right of each MOBIUS display page include all of the search choices in the drop-down windows. This has been done.

MOBIUS website-revision and addition to documentation: We requested that the “Bibliographic Index Rules” be updated; and that the MCO Record Display Definition File, which gives information about the tags, the order and labels on the website. These were both reported to be done, but the former is not currently displaying, so I reported this to MCO yesterday. (addendum – fixed as of 6/29/11)

945 Field: We requested that this field be displayed in the MARC record, which identifies the contributing local server, bibliographic record number on the local server, item record number from the institution record, and the master record holder. This is now working in the union catalog.

Orphaned Master Records: When the owner of a master record removes its holdings for that record in the catalog, the ownership of the master record does not always pass as it should do the next institution in line. MCO checked into this and Innovative does not have a way to identify these.

028 Indexing in MOBIUS: We discovered and reported a problem with the way the 028, the music record number, was not always indexing. This was found to be an indexing glitch; III re-indexed the records and we confirmed that the index is now correct.

Authority Control: We were asked by MCO to consider reducing the number of records sent for authority control, due to increasing costs. Records are pulled by bcode3 and cat date. Archway is sending very few records out for a second time, so I will oppose any reduction to Archway’s number. There were some libraries changing the cat date whenever the bib was edited; Archway rarely does this, and only when needed.

Chair: A new MCGAG chairman has not yet been selected.

Kathy asked if Carol had investigated SkyRiver. Carol is still in favor of using OCLC. RDA has been delayed. Carol explained that RDA is a new cataloguing convention, different from AACR2, and gave some examples (like spelling out pages and illustrations, rather than p or ill.) Stephanie explained that RDA is a more global tool – not as “American” as AACR2.

MCMAC – Kathy reported that this group has not met for the second year. Abby DeShane is the new Archway rep to the group.

MOBIUS board of directors – Met the day after the conference. Kathy shared a list of the new members. Public and special libraries representatives have been added. Everybody will serve staggered terms, so people will rotate on and off. July 1 marks our second year as a non-profit organization. Donna Bacon is Executive Director. A lot transition takes place during the first year as non-profit dealing with Financial issues, getting contracts signed, etc. Shirley Baker presented a summary of the activity in the first year (on MCO website.) This group will be meeting every other month. A strategic planning task force is being formed, and they are looking for recommendations for members which would include two members from independent colleges, one each from a four-year public, community college, public and special. Stephanie suggested that Lisa Wolfe would be a good person to do this. Lisa said it would be a great opportunity.

Shirley Baker is putting together a board manual.

Sheila asked when statistics are pulled for the assessment fee? It's June 30.

ArchTech: Carol reports that this group hasn't met recently, but continues to discuss pertinent issues via email. Recent conversations include the cataloging of electronic materials, RDA Implementation and MARC fields, just to mention a few.

ArchPub – Teri-Ann reported that Patrick Mallory is next chair, which will start the next time we meet. This year's activity was given during presentation on other WebPAC redesign.

Bonnie, Kirsten and Stephanie discussed her impressions on the MOBIUS keynote speaker and other good presentations.

Open Logs – system messages empty for several months. Kirsten investigated. Nobody admitted to deleting any, but there were some in June.

It was decided to aim for this committee to meet twice a year – once in the fall and once in the spring – for the near future.

Meeting adjourned at 11:54 pm.

Respectively submitted,

Abby DeShane
Manager, Instructional and Career Resources
STLCC-Wildwood