

**Archway Cluster Meeting
St. Charles Community College
September 20, 2002**

Attendees: Carol Warrington, Stephanie Tolson, Jill Nissen, Ying Li, Bonnie Sanguinet, Ann Riley, Linda Bigelow, Cathye Dierberg, Carol Bennett, Fran Stumpf, Jennifer Dodillet

The agenda was approved with additions.

The minutes were approved.

Table of Contents Funding - Update - Linda

Cathye reported for Linda that the State Library cannot pay for the Table of Contents enrichment. A discussion followed regarding the benefits of the enrichment (all agree it is a benefit) and whether or not our cluster would want to pay for it (quoted at \$9000 for our cluster). Currently no other clusters are paying for their own TOC enrichment. A suggestion was made for our cluster to pick up the cost and split it as follows:

St. Louis Community College: \$4500

St. Charles Community College: \$1500

Jefferson College: \$1500

East Central College: \$1500

St. Louis College of Pharmacy: \$0 this year since they are not implemented yet.

Each institution should evaluate their budget and e-mail their decision to Cathye within the next 3-4 weeks.

MOBIUS Overdue Reconciliation - status by each library

Fran initiated a discussion of how the reconciliation is being handled at each institution. Most are handling it case by case. It was suggested that everyone make a good effort to negotiate. Stephanie reported that her institution has been buying replacements and mailing them to the lending libraries.

MERLIN AVS Screen with button for no search results (will pass search to Union Catalog) - Pending recommendation from Public Services

The Public Services Committee reviewed this feature and made no recommendation.

Request-Multi - Pending recommendation from Public Services

The Public Services Committee reviewed this feature and made no recommendation.

My Millennium - Demo

Bonnie demonstrated My Millennium. It can be tested at archway.missouri.edu:2080/ (tip: if unable to access, go to **archway.missouri.edu** first, then add **:2080/**) Go to patron record and login to access. Some of the features include the ability to save searches and modify personal information. Access to My Millennium is determined by PTYPE. More information can be found in the Innopac Users Manual, (<http://csdirect.iii.com/manual>)

documentation # 102171. Everyone should become familiar with the options, as some cluster decisions will need to be made.

**Status Field in Item Record - Reconsideration of "missing" displays - Action item per last meeting - Carol Bennett
(This item was later removed from agenda)**

Carol distributed a handout explaining this issue. Currently, most clusters use the following missing status displays:

\$	LOST AND PAID
n	BILLED
s	ON SEARCH
z	CLMS RETD
m	MISSING

Our cluster uses MISSING to display all 5 status codes. These statuses display in all staff modes: the OPAC, Millennium Circulation, GuiCat, character-based, and in the statistical reports. This is causing confusion for some circulation and cataloging staff. For example, when a book is checked in at circulation and displays the message MISSING, it is not clear as to which code it is referring. Carol recommends that the status field displays be changed from MISSING to the 5 displays listed above.

Ying reported that the Public Services Committee doesn't recommend the change. Phrases such as CLMS RETD would be confusing for patrons using the OPAC. Patrons don't really need to know the difference between something being just missing or missing and claims to have been returned. SLCC reported that they suppress missing items from their catalog, so patrons do not see the missing item records, only the orphaned bibliographic records.

This is a cluster decision, so each institution should e-mail their vote to Cathye by Oct. 15th.

On-Order Record Status - change #1 from "under consideration" to "order pending" - Sheila

Cathye will contact MCO to make this change.

St. Louis College of Pharmacy Implementation - Update - Jill

Jill reported that they have met with Jim Dutton and are working on their implementation sheet. Her current library system is homegrown so she's not sure if there's an extraction program. Her staff is working to update their records, which are close to being 100% OCLC records. When their records are loaded into Archway, the load will be a "live load" which may have unknown implications. The Missouri State Library will be the first "live load" and we hope to learn from their implementation.

OPAC Redesign –Bonnie

Review and approval of AVS screens: <http://archway.missouri.edu/search~/X>

Review and approval of mainmenu screen:

<http://mco.mobius.missouri.edu/~hardy/preview/archway/screens/mainmenu.html>

Review and approval of opacmenu screens:

<http://mco.mobius.missouri.edu/~hardy/preview/archway/screens/opacmenu.html>

http://mco.mobius.missouri.edu/~hardy/preview/archway/screens/opacmenu_s1.html

http://mco.mobius.missouri.edu/~hardy/preview/archway/screens/opacmenu_s2.html

http://mco.mobius.missouri.edu/~hardy/preview/archway/screens/opacmenu_s3.html

http://mco.mobius.missouri.edu/~hardy/preview/archway/screens/opacmenu_s4.html

Review and approval of FAQ screen:

<http://mco.mobius.missouri.edu/~hardy/preview/archway/screens/faq.html>

All of the above OPAC screens received final approval. The Public Services Committee recommended a Thursday morning for them to be loaded onto the Archway server. Bonnie will contact MCO and let us know which Thursday is selected. There may be some inconsistencies in the Archway catalog during the load time.

Committee Reports:

a. Archway Public Services

Bonnie demonstrated My Millennium for the committee.

They discussed the possibility of adding "non-requestable" as an item status (SLCC is considering using it for high demand items).

b. Archway ArchTech – Fran and Carol B.

No report

c. MOBIUS Access Advisory Committee – Loretta and Ann

No report

d. MOBIUS Catalog Design Advisory Committee – Fran and Carol B.

There are still problems with |z in the 856. There are two hyperlinks in the catalog, the second is linked to a blank screen.

The automatic authority control program is still not working for MERLIN. It will not be turned on for other clusters until III has fixed the problems.

e. MOBIUS Electronic Resources Advisory Committee – Jill and Sheila

No report - next meeting Oct. 8th.

f. MOBIUS Coordinators Advisory Group – Cathye and Linda

(1) Release 2002 Phase 2 implementation tentative timeline:

Aug/Sept 2002: Beta testing

Jan 2003 : MCO implements it

(2) Discussed My Millennium - implementing it is a cluster decision.

- (3) MetaFind and WebBridge
These III products are a part of MAP - Millennium Access Plus. Cathye passed out handouts on these products, which could be available in the future as an enhancement (possibly several years from now, depending on the MCO budget).
MetaFind is a cross-collection searching product, which applies one search in more than one catalog or database. A demo is available at www.museglobal.com.
WebBridge is a resource-linking product, which applies searches in our catalog to other chosen databases (such as Amazon).
- (4) SSL - The Secure Socket Layer (which encrypts circulation transactions in a web environment) was purchased by MCO but the University of Missouri lawyers wouldn't sign the contract. The product has been returned.
- (5) Scoping for Reserves (Phase 1 2002) has not been implemented yet because of its cost (\$1500/machine), but may be available in the future. We'll need to decide if we want it. MCO may be able to create a special suppression code. Cathye will clarify this.
- (6) URL Checker - software from the University of Denver
This software works on IP addresses that aren't validated. It would check "freely availables" only. There is some confusion on this. Cathye will follow up by email.
- (7) LDR Updating with OCLC – December 1, 2002 deadline
The OCLC local data records are outdated. The software is changing so it will be important for the LDRs to be updated. OCLC is offering batch processing for updating the LDRs. The OCLC Web site explains the process. The deadline for notifying MCO is December 1, 2002 and there is no cost through June 2003.

g. MOBIUS Executive Committee – Linda

The next MOBIUS Executive meeting is Oct. 18th.

Linda reported that a new director's meeting was held at the Annual MOBIUS Users Conference, which included topics such as the history of MOBIUS.

There is a new acting commissioner for Missouri higher education, Quentin Wilson.

Briefly shared thoughts on conference.

Open Logs - Bonnie reported one mystery log still open that she is looking into.

Around the Table

Ann reminded everyone about the St. Louis Regional Library Network workshop "Information Literacy: Making Connections" on Thursday, October 24 at the Meramec campus.

Fran congratulated Stephanie for accepting the position of Dean of Library Services at St. Charles Community College.

Adjournment

After the meeting Fran demonstrated the functions of NetLibrary.

The next meeting is scheduled at East Central College on Nov. 15th.

10/31/02 JLD

11/07/02 Revised