

Archway Cluster Meeting Jefferson College

July 25, 2002

Attendees: Carol Bennett, Linda Bigelow, Cathye Dierberg, Jennifer Dodillet, Ying Li, Jill Nissen, Sheila Ouellette, Loretta Ponzar, Ann Riley, Bonnie Sanguinet, Kathy Schlump, Fran Stumpf, Stephanie Tolson, Carol Warrington

The agenda was approved with correction. Bonnie serves on Archway Public Services Committee, not Pat.

The minutes of the May 24, 2002 meeting were approved.

MOBIUS Access Advisory Committee Representative

Loretta will serve in place of Carol W., who needs to withdraw from the Committee. Ann will serve as alternate.

Cataloging Road Show

The Committee thanked Kathy and Jennie for the event at ECC. Members of this group heard positive reactions to the event lead by Tracy Byerly and Susan Lewis of MLNC.

Circ Option 32 – Last Patron Display

After some discussion, it was determined that this option would continue to be suppressed in the item record and turned off in the profiling, until such time that Innovative has the capability of getting rid of the information in the LPATRON field.

Scoped Keyword Searching

After Archway voted to switch back to search option 3 for keyword searching, Stephanie found the change created difficulties. She felt the adjacency operator was creating false hits, and students would benefit more from the AND operator. A consensus was reached, and Archway will revert to search option 1 for keyword searching.

Table of Contents Cessation

George Rickerson said table of contents enrichments of bibliographic records would be removed from the MOBIUS budget. Cost for the Archway Cluster is \$9000 per year. Discussion of the benefits of tables of contents as a reference tool, especially to distance learners. Carol B. voiced concern over the lag time when bib records are unavailable if we stop the Table of Contents enhancement now, and try to catch up at a later time. As Towers is receiving LSTA funds from Sarah Parker for their initial toc's, Linda said she would investigate the possibility LSTA funds being used for ongoing TOC enhancement for Archway.

Adding | 3 to the 856 Display

Carol B. reported that it has been added. There were problems at first, but it is working now and the display looks great.

MERLIN AVS Screen – No Search Results

The MERLIN AVS Screen has a button for no search results, which passes search to Union Catalog. Bonnie and Ying will see that adding the Search MOBIUS button is an agenda item for the next Public Services Committee meeting in September.

My Millennium – Test Update

Fran reported that there was no update yet. At the Catalog Design Advisory Meeting it was explained that Hardy works for UM and has time commitments to them. Fran reported a plan to switch all web changes over to MCO. My Millennium includes patron customizable notification and saving searches from one session to another.

Status Field in Item Record – “Missing”

Carol B. discussed using something other than “Missing” for several status codes in Archway item records. Suggested “Lost & Paid,” “Billed,” other more descriptive terms. “Missing” displays not just in patron’s displays, but also causes some mistakes on staff side when term is used throughout Archway. Ann brought up earlier discussions on this topic, where concerns from circ and public services staff over explaining the different codes to users were raised. Decided to discuss with reference and circulation staffs at Archway libraries.

Status Field in Item Record – “Online”

Was agreed to add status “i” (online) to designate electronic products in the item record.

OPAC Redesign

Linda received word this morning from Hardy that he was working on the suggested enhancements from Archway. Discussion of navigation on the scoped OPAC pages:
Example: MOBIUS>Archway>SLCC Library Catalog in upper left corner of page. Looking for consistent navigation. Concern over whether SLCC can incorporate such information on its page. Stephanie recommended a MOBIUS link at the minimum.

Request-Multi in 2002 Upgrade

Bonnie reported Request-Multi allows patron to use an additional screen to enter name and ID once and request multiple items. Requires III setup, WWWOPTION. Any limit on number of requests should be same as limit on single requests. Stephanie is cautious about lots of change every semester. Curious about who else in MOBIUS is using this already.

Statistics

Quarterly stats emailed from MOBIUS show Archway’s percentage of uniquely held records is dropping. The improvement is due to the reduction of duplicate bib records and duplicate holdings. Kudos to the technical services staff at our member libraries.

MOBIUS Annual Conference – September 17

Approximately one-third of the group planning on attending.

MOBIUS FY2003 Budget

Bonnie found the budget summary less than helpful. Unclear why UM campus assessment is separate from member assessment, why ABC-Clio is listed as pass-through funds. Previously, MOBIUS funds went into Coordinating Board, now they go through UM.

Archway Public Services Committee

No report. Next meeting scheduled for September 13.

Archway ArchTech Committee

No report.

MOBIUS Access Advisory Committee

Loretta reported a Loan Balancing Table was constructed to identify libraries lending 100% more than borrowing. The highest lenders in descending order: KCOM, UMC, Logan, SLU Law, SLCC. Request was made to MOBIUS libraries that these lenders be last resort for non-returnables. ILL statistics will be reviewed every fiscal year to identify net lenders, so report your ILL stats. A proposal is being taken to MOBIUS Executive Committee on this. Archway feels it should go to the MOBIUS Council.

After inventory, identified 543 missing Lanter bags. George said no new bags to be purchased. Annual inventory of bags to commence 2nd Monday in August.

Effort to circulate new items ASAP. "New Book Shelf" continues to be usable location.

Each institution can establish its own criteria for who constitutes a staff or faculty member.

Make better use of reports on the MCO webpage.

Visiting patron ID's: Accept a picture ID from an institution. If no picture, then campus ID plus government photo ID.

Sharon Upchurch of Culver-Stockton is Chair for upcoming year. The Next meeting is November 19. Meetings are three times per year due to budget cuts.

Ranken Technical College has petitioned for MOBIUS membership.

No discussion of "Pick Up Anywhere."

MOBIUS Catalog Design Advisory Committee

Mary Ann Mercante will continue as chair. Michelle Turvey of SMSU is Vice Chair.

Towers go-live date is November 9.

Missouri State Library has begun profiling, and will join the Arthur Cluster.

Cottey College found implementation funds and will join SWAN.

Rockhurst University and the Kansas City Art Museum are joining WILO Cluster.

Towers will have TOC's on their base file.

Robin has funding for the authority load, assuming there are no more cuts in the MOBIUS budget. Automatic authority control is still not working properly. January 1 is the start date to do yearly loads.

Clickable location code – Hardy is waiting on it.

INN-Reach Enhancements:

- Pass-through search button

- Ability to search local check-in's

- Ability to see create date for item or bib record in staff mode only

856 problem: displaying institution's URL's at the MOBIUS level. Robin has been appointed head of a committee to address the problem.

MARCIVE: subfield Z "freely available" in government document holders. All types of govt docs should give the note. Suggest State Library add 856's to their records, as no URLs are presently added.

Mapping item status codes: forgot about everyone except Wash. U. or MERLIN Cluster.

An online problem report form for MOBIUS records has been instituted. Carol B. will be our point person. Telnet access now available to MOBIUS to help figure out who owns a record. Also shows bib record number.

MCDAC will have three meetings per year.

They will continue the redesign of the MOBIUS catalog.

MOBIUS Electronic Resources Advisory Committee

There are many new members on the Committee. Discussion of how databases for Cafeteria Plan were chosen for consideration last year. Due to budget problems, decided to poll libraries again regarding potential databases for the coming year, including ones possibly cut from existing budgets. Overview of Vendor Direct program. Discussed value of updated MAROON database as gauge of membership's needs. Libraries were asked to update their MAROON database entry by end of August. A database survey will go out to all libraries on August 27th to be due back by September 13. Users are asked to indicate their top 3 choices from a list, or add a database not listed. Next meeting is October 8th.

MOBIUS Coordinator's Advisory Group

No report.

MOBIUS Executive Committee

Laura Rein from Eden-Webster is new Chair. CBHE did not have a rep present.

State Library is paying for MOBIUS Annual Users Conference, and Tower's TOCs.

MOBIUS Council meeting scheduled for September 16, 1:00-4:00pm, Lincoln University.

Roundtable at Annual Conference to identify interest in a library instruction users group.

Committee Minutes: Executive Committee minutes will be placed on the MCO website. Includes action items from the agenda.

A proposal recommending a flat fee annual charge per St. Louis Regional Library Consortium member, equal to the smallest MOBIUS member fee, will be sent to MOBIUS Council for approval. The independent consortium, comprised of Missouri Botanical Garden, St. Louis Art Museum, and Missouri Historical Society libraries, recently purchased the Innovative software.

Also determined that individual institutions can determine who qualifies as their own staff and faculty.

MOBIUS is still negotiating with Linda Hall Library, who has petitioned for membership. George reported that Linda Hall wants to be a database vendor that charges per transaction record. A flat rate is all that MOBIUS will consider.

Open Logs

Bonnie has requested the addition of a location for SLCC electronic resources, as LAELE (SLCC Electronic Resources).

Billed items returned functionality works on items checked out post-2002 Phase I update.

Fran said there was something amiss with netLibrary record load, suppression of item record of netLibrary. Hit or miss when URL will show at MOBIUS level. Fran unsuppressed to show items at record level in local and MOBIUS levels.

Around The Table

Docutek is coming in the fall to SLCC.

ECC is working hard at catalog cleanup.

St. Louis Regional Library Network and SLCC-Meramec are hosting a meeting on information literacy between high school and college age students on October 24th.

St. Louis College of Pharmacy will begin III implementation in early March 2003, with a go-live date of late June. Jim Dutton will lead the implementation from the MOBIUS office.

The January 17, 2003 Archway meeting has been rescheduled to January 31, 2003.

Next meeting: September 20th at St. Charles Community College

JSN 8/8/02; rev 8/15/02; rev 8/20/02

