

MOBIUS Catalog Design Advisory Committee Minutes
November 14, 2003

Attendees were:

Pat Seavey-MCO
Mark Scharff-Washington University
Pat Logsdon-Washington University
Stephen Wynn-LANCE
Andrew McGarrell-Towers
Sherry Mahnken-MERLIN
Maggie Trish-MERLIN
Joy Dodson-Quest
Robin Kespohl-MCO
Bonnie Sanguinet-Archway
Mary Ann Mercante-Bridges
Donna Bacon-Springfield Greene County Public Library
Georgia Baskett-Arthur
Michelle Turvey-SWAN
Phyllis Holzenberg-SWAN
Jim Dutton-MCO

MOBIUS Update

Robin Kespohl gave the following MOBIUS update:

- “Freely available” is now in all government documents containing 856 field(s) with the exception of Washington University’s documents. Catalogers should add 856 \$z Freely available as needed. The use of state codes in NetLibrary records also caused a number of false drops.
- Baptist Bible College has joined MOBIUS. Jim will begin their profiling shortly. The Kansas City Art Institute may join MOBIUS next year depending upon funding.
- Item status cannot be used as a limit on INN-Reach.
- OCLC has not finished setting up the de-duping project. Hence, MCO has received no de-duped records back.
- The Marcive retrospective project was finished in July (see July minutes).
- Automatic Authority Control Processing (AACP) is now turned on for all clusters.
- Pick-up anywhere was being tested by four MOBIUS libraries (UMC-Ellis, Wash U, CMSU, William Woods). Numerous bugs were discovered in the software.

The next phase of testing will be done at MCO. Beta testing for Phase 3 will begin in December, however, it is unclear how long the testing will take.

- How are Springfield-Greene County interlibrary loans being counted (MOBIUS loans vs. non-MOBIUS loans)? It was requested the MOBIUS Access Advisory Committee make a decision and post it to MOBIUS Users-L.
- A motion to change the status “AVAILABLE” to all caps passed (yes-10, no-0, abstained-0). Available is the only status in all caps.
- Maggie noticed authority records in INN-Reach appearing both with and without dates (e.g., Copland, Aaron). A call will be opened with III for a solution.
- MERLIN is removing “Freely available” from records that are no longer available. Marcive libraries can have the profiles to assist with this.

Catalog Redesign

<http://mobius.missouri.edu:2082/search/>

No major content changes have been made to the redesign since July. A vote was taken and motion passed on MCDAC proceeding though the MOBIUS Council has not yet seen the changes (yes-10, no-0, abstained-0).

Mary Ann shared comments she had received about the blue-on-blue design creating problems for those with colorblindness. Mary Ann and Maggie offered to work with Hardy on adjusting the color scheme to ensure those with colorblindness can distinguish the table from the text. The new version will not be released until the colorblind issue is resolved.

Maggie expressed concerns about the placement of keyword searching at the top of the table.

It was suggested the number of examples on the number search page be increased to five in the order they are listed in the text. No motion was made to change this.

Phase 3 Enhancements (see INN-Reach handout with manual citation numbers)

Enhancement	MCO recommends
INN-Reach	
Customize Web access management patron verification form (e.g., instead of which cluster change to which library)	Yes
Canceled orders	Yes
BCODE mapping	Yes-will work with Wash U
INN-Reach consortium can customize request denied messages (presently 12 possible standard messages)	Talk with cluster and public services staff

Web OPAC (can be done on INN-Reach and cluster)	
System will record login statistics for sites with unlimited OPAC	Yes
No decision was made on "Mark all on page" as the original maximum number marked could not be determined at this time	?
Web OPAC will support long field name labels in record display	Yes-see OP5 change list below
Library will be able to set default maximum size of search results set (not currently in use)	Talk with cluster
If OXX fields are indexed, the values will become hyperlinks	Yes, only music and government document nos.
Advanced searches containing the strong "not" will retrieve records with "not in the indexed field, instead of treating "not" as a search operator (title e.g., Bud not Buddy)	Yes
Libraries will be able to specify the advanced search help page to which the Modify Search button links	Does not apply to MOBIUS
Libraries that want to offer a broader set of advanced search results will be able to skip adjacency search in favor of the "and" search	Yes, turn this back on
Web OPAC will support the display of hyperlinked 856 fields in checkin records on the summary holdings display instead of checkin card display	Talk with cluster (note: unless everyone decides to move 856 to checkins, it will not be universal)

INN-Reach worksheet #OP-5: Public display labels

It was requested the following display labels be spelled out:

corp author
 comp info
 description
 former freq
 pub history
 continues in pt
 absorbed pt
 continued pt
 supercede by (change to superseded by)
 supercede pt (change to superseded in part)
 link (change to bibliographic link)
 phys charac
 med subjects (change to medical subject)
 children's subject (add this one)
 add keywords (change to additional keywords)
 music pub. #
 video pub #

tech rept #

Robin will distribute a revised OP-5 before making any changes.

LDR Batch Load Project

William Jewell College loaded last week, others to will follow shortly.

Mary Ann raised concerns over the loading of multiple LDRs and the need to make sure you reload all your checkins for the record even if you only make one change. Robin believes different institutions made different decisions on replacing vs. updating and will check on this.

MOBIUS FAQ

Bonnie passed around a draft of a MOBIUS FAQ. It was suggested the paragraphs on What is MOBIUS and Which libraries are members of MOBIUS be dropped as the information is covered elsewhere. Bonnie asked that MCDAC solicit feedback from their clusters and institutions.

<http://www.stlcc.edu/lstdocs/test/mobiusfaq.html>

Stealing of MARC Records

Robin shared with the group a letter George had written to the president of Bookwhere (<http://www.bookwhere.com>) asking the link to MOBIUS be removed from their site. The request was declined.

At present, only Quest and Lance do not have the MARC export feature turned on. The consensus seemed to be that the MARC display should not be turned off in the MOBIUS catalog as it assists those in MOBIUS as well as small Missouri public libraries and schools.

891 Fields (see handout)

In order to retain the 891 field from OCLC, load tables would need to be adjusted. Retention is a cluster decision, so one would need to call the help desk to make the change. Retention of the 891 field does not hurt anything.

Clickable Location Codes

The helpdesk has received 20 calls since July on use of the identical location codes. There are 54 instances of duplicates in the system with many stemming from the addition of Springfield Greene County to INN-Reach. The consensus was to keep clickable locations as is.

856 Fields

856 Enhancement Request

It was suggested the options be discussed today with continued discussion via e-mail.

Options:

- Ask III to add 956 field for proprietary resources (problem: some INN-Reach sites have mix of III and other vendors such as Prospector limiting their support of 956 solution)
- Redefine BCODE3 for electronic resources

Since the 956 field appears in OCLC's *Bibliographic Formats and Standards*, the question was raised over whether or not the addition of the field would be an enhancement item (III programming involved) or merely an open call to III?

There are also two possible enhancement tracks (cluster and/or INN-Reach). The group agreed to re-submit last year's 956 INN-Reach enhancement request and emphasize the field is now in OCLC documentation.

Label Displays for Request Status on MOBIUS

The checkin WWWoptions file controls INN-Reach display status. Phase 2 enhancements display the request status of available for checkin records. Suggestions were made for the altering of the phrase appearing in the request status column for checkin records.

Voting was as follows:

Non-requestable-1

Non-requestable journal-1

Summary holdings-0

Held by library-1

Library has-0

Make status for checkin blank-6

The display label for checkins will be made blank and the feedback on the change solicited at the next meeting.

856 and Table of Contents

Robin mentioned the problems associated with the retention of 856 fields from Library of Congress scans of tables of contents (e.g., Fanatics and fire eaters). Maggie stated MERLIN ran a link checker and found 10 broken links (9 easy fixes) out of 4000 total. MERLIN will continue to check the links and repair them periodically.

One possible solution is to have individual catalogers remove 856 tables of contents fields from LC. Clusters should look at this issue and make cluster policy decisions. For the moment, nothing will change at the MOBIUS level as MERLIN has made the decision to retain the field.

Future MCDAC meetings:

Friday, March 12, 2004

Friday, July 9, 2004 (come with new representatives for cluster)

Submitted by Michelle Turvey.